



Luann G. Welmer, Clerk-Treasurer

**CITY COUNCIL MEETING**

**CITY HALL**

**TUESDAY, NOVEMBER 19, 2013**

**6:00 O'CLOCK P.M.**

**I. Meeting Called to Order**

- A. Opening Prayer
- B. Pledge of Allegiance
- C. Roll Call
- D. Acceptance of Minutes

**II. Unfinished Business Requiring Council Action**

- A. Second Reading of an Ordinance entitled "ORDINANCE NO.\_\_\_\_, 2013, AN ORDINANCE FIXING SALARIES AND WAGES OF OFFICERS AND EMPLOYERS AND EMPLOYEES OF THE CITY OF COLUMBUS, INDIANA FOR CALENDAR YEAR 2013." Jeff Logston.
- B. Second Reading of an Ordinance entitled "ORDINANCE NO.\_\_\_\_, 2013, AN ORDINANCE FIXING SALARIES AND WAGES OF OFFICERS AND EMPLOYEES OF THE CITY OF COLUMBUS, INDIANA FOR CALENDAR YEAR 2014." Jeff Logston.

**III. New Business Requiring Council Action**

- A. Reading of a Resolution entitled "RESOLUTION NO.\_\_\_\_, 2013, A RESOLUTION APPROVING A DEDUCTION FOR TAX ABATEMENT IN A PREVIOUSLY DESIGNATED ECONOMIC REVITALIZATION AREA PURSUANT TO INDIANA CODE 6-1.1-12.1 ET. SEQ. AND AUTHORIZING THE MAYOR TO EXECUTE THE STATEMENT OF BENEFITS FORM." (Claas of America) Clark Greiner.
- B. Reading of a Resolution entitled "RESOLUTION NO.\_\_\_\_, 2013, A RESOLUTION APPROVING A DEDUCTION FOR TAX ABATEMENT IN A PREVIOUSLY DESIGNATED ECONOMIC REVITALIZATION AREA PURSUANT TO INDIANA CODE 6-1.1-12.1 ET. SEQ. AND AUTHORIZING THE MAYOR TO EXECUTE THE STATEMENT OF BENEFITS FORM." (Rightway Fasteners) Clark Greiner.

- C. First Reading of an Ordinance entitled "ORDINANCE NO.\_\_\_\_\_, 2013, AN ORDINANCE PROVIDING FOR THE TRANSFER OF FUNDS BETWEEN DEPARTMENTS FOR THE BUDGET YEAR 2014." Jeff Logston.
- D. First Reading of an Ordinance entitled "ORDINANCE NO.\_\_\_\_\_, 2013, AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA, TO AMEND CHAPTER 5.12 OF THE COLUMBUS CITY CODE, TAXICABS." Jeff Logston.
- E. First Reading of an Ordinance entitled "ORDINANCE NO.\_\_\_\_\_, 2013, AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA, TO AMEND CHAPTER 10.48 OF THE COLUMBUS CITY CODE, ABANDONED VEHICLES." Jeff Logston.

#### **IV. Other Business**

- A. Standing Committee and Liaison Reports
- B. Discussion Items:
  - 1.) Columbus City Utilities Annual Financial Plan – Keith Reeves.
  - 2.) Downtown Parking – next steps – Mayor Brown.
- C. Next regular meeting is scheduled for **Tuesday, December 3, 2013 at 6:00 P.M. in City Hall.**
- D. Adjournment

ORDINANCE NO. \_\_\_, 2013  
 AMENDED FROM ORDINANCE NO. \_\_\_, 2013  
 AMENDED FROM ORDINANCE NO. 31, 2012  
 2013 SALARY ORDINANCE

AN ORDINANCE FIXING SALARIES AND WAGES OF OFFICERS AND EMPLOYEES OF THE CITY OF COLUMBUS, INDIANA FOR CALENDAR YEAR 2013.

BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA:

SECTION I - SALARIED

That, and from after the first day of January, 2013, the following salaried employees of the City of Columbus, Indiana shall receive no more than the amount listed below the column named "MAXIMUM." The "Entry" column is entered as a guideline for suggested beginning salary.

	SALARY ENTRY	SALARY MAXIMUM
<b>ANIMAL CARE SERVICES CENTER</b>		
Animal Care Services General Manager .....	\$ 34,670	\$ 49,528
Animal Care Services Enforcement Manager .....	\$ 31,518	\$ 45,026
Animal Care Services Officer (3) .....	\$ 25,312	\$ 36,160
<b>AVIATION</b>		
Manager .....	\$ 52,022	\$ 74,317
Assistant Manager .....	\$ 43,218	\$ 61,740
Office Supervisor .....	\$ 24,654	\$ 35,220
Maintenance Manager.....	\$ 37,713	\$ 53,876
<b>BOARD OF WORKS</b>		
Citizens Members(4) .....		\$ 2,544
<b>CITY GARAGE DEPARTMENT</b>		
MVH:		
City Garage Operations Manager .....	\$ 43,335	\$ 61,908
MVH Foreman .....	\$ 29,728	\$ 42,468
Sanitation:		
Sanitation Foreman .....	\$ 29,728	\$ 42,468
Office Administrator .....	\$ 25,428	\$ 36,325
Secretary.....	\$ 24,359	\$ 34,799
Traffic:		
Foreman .....	\$ 29,728	\$ 42,468
<b>CITY HALL</b>		
Building Supervisor .....	\$ 34,828	\$ 49,755
<b>CLERK-TREASURER</b>		
Administrative Assistant .....	\$ 23,523	\$ 33,604
Chief Deputy Clerk Treasurer .....	\$ 38,162	\$ 54,517
Accts Payable/Receivable .....	\$ 27,876	\$ 39,823
Payroll and Benefits Manager .....	\$ 32,148	\$ 45,926
Deputy Clerk Treasurer.....	\$ 28,971	\$ 41,387
<b>COMMUNITY DEVELOPMENT</b>		
Director .....	\$ 48,534	\$ 69,335
Communications and Program Coordinator .....	\$ 32,247	\$ 46,068
Secretary .....	\$ 24,359	\$ 34,798
<b>ENGINEERING</b>		
City Engineer .....	\$ 55,160	\$ 78,800
Assistant Engineer .....	\$ 44,862	\$ 64,088
Senior Engineering Technician .....	\$ 37,063	\$ 52,947
Engineering Technicians (3) .....	\$ 27,328	\$ 39,041
<b>FIRE DEPARTMENT</b>		
Master Mechanic (Civilian).....	\$ 31,423	\$ 44,890
Chief & Director of Emergency Management.....	\$ 55,160	\$ 78,800
Deputy Chief (2).....	\$ 38,535	\$ 55,050
Battalion Chiefs (4) .....	\$ 37,309	\$ 53,299
Investigator/Inspectors (2) .....	\$ 35,997	\$ 51,424
Captains (6) .....	\$ 35,997	\$ 51,424
Training Officer .....	\$ 35,997	\$ 51,424

Lieutenants (18) .....	\$ 34,844	\$ 49,778
Firefighters (60) .....	\$ 30,479	\$ 43,541
Fire Systems Operator .....	\$ 24,362	\$ 34,803
Records Clerk .....	\$ 24,362	\$ 34,803
<b>HUMAN RESOURCES</b>		
Director of Human Resources .....	\$ 48,534	\$ 69,335
Benefits Coordinator .....	\$ 26,161	\$ 37,373
<b>HUMAN RIGHTS</b>		
Director .....	\$ 48,534	\$ 69,335
Deputy Director .....	\$ 31,411	\$ 44,873
Secretary .....	\$ 24,359	\$ 34,798
<b>INFORMATION SERVICES</b>		
Asst Manager of Information Services .....	\$ 37,761	\$ 53,944
Technician .....	\$ 29,705	\$ 42,436
<b>LEGAL DEPARTMENT</b>		
City Attorney .....	\$ 55,160	\$ 78,800
<b>MAYOR'S OFFICE</b>		
Executive Secretary .....	\$ 26,527	\$ 37,896
<b>METROPOLITAN PLANNING</b>		
Manager.....	\$ 43,042	\$ 61,488
<b>OPERATIONS AND FINANCE</b>		
Director of Operations and Finance .....	\$ 52,656	\$ 75,222
Financial Analyst / Purchasing Manager .....	\$ 29,400	\$ 42,000
Admin Asst .....	\$ 23,649	\$ 33,784
<b>PARK AND RECREATION</b>		
Director of Parks & Recreation .....	\$ 57,723	\$ 82,461
Assistant Director of Parks & Rec .....	\$ 43,218	\$ 61,740
Director of Business Services .....	\$ 43,218	\$ 61,740
Administrative Assistant.....	\$ 31,137	\$ 44,481
Director of Park Operations .....	\$ 43,218	\$ 61,740
Park Maintenance Manager.....	\$ 38,290	\$ 54,701
Director of Sports Program and Athletic Facilities....	\$ 43,218	\$ 61,740
Accounts Payable Specialist.....	\$ 24,359	\$ 34,798
Sports Coordinator.....	\$ 28,056	\$ 40,081
Director of Recreation .....	\$ 43,218	\$ 61,740
Secretary - Park Operations .....	\$ 24,359	\$ 34,798
Customer Service Specialist.....	\$ 24,359	\$ 34,798
Payroll/HR Specialist.....	\$ 24,359	\$ 34,798
Project & Resource Development Director.....	\$ 38,290	\$ 54,701
Recreation/CGC Program Manager....	\$ 36,210	\$ 51,728
Marketing Coordinator .....	\$ 28,056	\$ 40,081
Aquatics Director.....	\$ 36,352	\$ 51,932
Project Planning Director.....	\$ 28,056	\$ 40,081
The Commons Manager.....	\$ 38,290	\$ 54,701
The Commons Administrative Asst .....	\$ 24,359	\$ 34,798
Parking Garage Administrator .....	\$ 24,359	\$ 34,798
Receptionist/Lead Secretary CGC/FFY.....	\$ 24,359	\$ 34,798
Hamilton Center Secretary.....	\$ 24,359	\$ 34,798
Hamilton Center Manager.....	\$ 27,987	\$ 39,982
<b>POLICE PARKING METER OFFICE</b>		
Administrative Specialist Supervisor .....	\$ 24,464	\$ 34,949
Meter Attendants (1) .....	\$ 21,733	\$ 31,047
<b>PLANNING DEPARTMENT</b>		
Director .....	\$ 52,832	\$ 75,474
Assistant Director .....	\$ 43,712	\$ 62,446
Senior Planner(2).....	\$ 34,720	\$ 49,600
Associate Planners (2) .....	\$ 29,179	\$ 41,684
Office Administrator .....	\$ 25,814	\$ 36,877



Enforcement Coordinator .....	\$ 31,524	\$ 45,035
<b>POLICE DEPARTMENT</b>		
Chief .....	\$ 45,308	\$ 64,726
Deputy Chief (1).....	\$ 40,076	\$ 57,251
Captains (2) .....	\$ 38,155	\$ 54,508
Public Safety Public Information Officer .....	\$ 36,586	\$ 52,266
Lieutenants (10) .....	\$ 36,586	\$ 52,266
Sergeants (15) .....	\$ 34,892	\$ 49,846
Patrol Officers (49) .....	\$ 31,490	\$ 44,985
Mechanic .....	\$ 28,425	\$ 40,607
Secretary - Chief .....	\$ 25,576	\$ 36,537
Administrative Specialist (4) .....	\$ 23,523	\$ 33,604
<b>REDEVELOPMENT</b>		
Director of Redevelopment .....	\$ 48,534	\$ 69,335
<b>TRANSIT</b>		
Coordinator .....	\$ 29,728	\$ 42,468
Operations Asst .....	\$ 25,428	\$ 36,325
<b>TECHNOLOGY ADVISORY COMMITTEE</b>		
Community Information Technology Executive....	\$ 49,237	\$ 70,338

#### SECTION II - HOURLY

That, and from after the First day of January, 2013, the following hourly employees of the City of Columbus, Indiana shall receive no more than the rate listed below the column named "MAXIMUM." The "ENTRY" column is entered as a guideline for a suggested beginning salary.

	ENTRY	MAXIMUM
<b>ANIMAL CARE SERVICES CENTER</b>		
Kennel Assistant .....	\$ 10.10	\$ 14.43
<b>AVIATION</b>		
Maintenance Laborer (2) .....	\$ 11.52	\$ 16.46
Part Time Laborers (4) .....	\$ 7.92	\$ 11.31
Maintenance Intern - Seasonal (2) .....	\$ 7.25	\$ 10.91
Administrative Intern - Seasonal (1) .....	\$ 7.25	\$ 10.91
<b>CITY GARAGE DEPARTMENT</b>		
MVH:		
Operators (5) .....	\$ 12.84	\$ 18.34
Drivers (11) .....	\$ 12.23	\$ 17.46
Sanitation:		
Operator (4).....	\$ 12.84	\$ 18.34
Drivers (16) .....	\$ 12.23	\$ 17.46
Part Time Driver (5) .....	\$ 9.95	\$ 14.22
Shop and Garage:		
Mechanic .....	\$ 14.89	\$ 21.27
Mechanic's Assistant.....	\$ 12.84	\$ 18.34
Driver.....	\$ 12.23	\$ 17.46
Traffic:		
Drivers (4) .....	\$ 12.23	\$ 17.46
<b>CITY HALL</b>		
Building and Grounds Maintenance (2) .....	\$ 11.01	\$ 15.73
Custodian (2).....	\$ 10.38	\$ 14.83
<b>COMMUNITY DEVELOPMENT</b>		
Special Events Coordinator .....	\$ 9.44	\$ 13.48
<b>PARK AND RECREATION - Full Time</b>		
Athletic Facilities Assistant Team Leader.....	\$ 12.18	\$ 18.29
Assistant Head Custodian FFY.....	\$ 12.80	\$ 18.29
Mechanic (1).....	\$ 15.31	\$ 21.87
Assistant Mechanic .....	\$ 12.80	\$ 18.29
Maintenance Supervisor .....	\$ 16.72	\$ 23.89
General Operator .....	\$ 12.80	\$ 18.28
Head Custodian .....	\$ 13.70	\$ 19.57
Assistant Team Leader - Grounds (2)	\$ 12.80	\$ 18.29

Head Custodian FFY.....	\$ 13.70	\$ 19.57
Team Leader - Grounds.....	\$ 13.70	\$ 19.57
Athletic Facilities Supervisor .....	\$ 15.29	\$ 21.84
Athletic Facilities Laborer (2) .....	\$ 10.07	\$ 14.84
Team Leader .....	\$ 13.70	\$ 19.57
Laborer - Maintenance and Grounds (6) .....	\$ 10.07	\$ 14.84
Assistant Team Leader .....	\$ 12.80	\$ 18.29
Donner Custodian .....	\$ 10.07	\$ 14.84
Custodian - FFY (4).....	\$ 10.07	\$ 14.84
PARK AND RECREATION - Part Time & Seasonal		
Park Patrol (6) .....	\$ 9.01	\$ 15.43
Part Time Maintenance & Grounds Laborer (11) .....	\$ 7.25	\$ 10.91
Office Worker (3) .....	\$ 7.25	\$ 12.55
Landscape Mgmt. Interns (4) .....	\$ 7.25	\$ 10.91
Police Security (Off Duty) .....	\$ 31.67	\$ 45.24
Recreation Staff Member (50) .....	\$ 7.25	\$ 15.37
Donner Night Supervisor (8) .....	\$ 7.25	\$ 10.53
Donner Pool Guards (35) .....	\$ 7.25	\$ 13.56
Donner Center Part Time Custodian .....	\$ 7.25	\$ 10.91
Donner Pool Staff Member (50).....	\$ 7.25	\$ 21.65
Custodian - FFY .....	\$ 7.25	\$ 10.91
Marketing Coordinator.....	\$ 12.45	\$ 19.26
Secretary Park OPS.....	\$ 10.56	\$ 16.72
PARK AND RECREATION - NON REVERTING		
The Commons Maintenance Team Leader.....	\$ 13.30	\$ 19.58
The Commons Maintenance Asst. Team Leader.....	\$ 12.42	\$ 18.29
The Commons Maintenance Labor (4).....	\$ 10.07	\$ 14.84
Hamilton Center Operations Manager .....	\$ 12.42	\$ 18.28
Hamilton Center Staff Member (PT) (35) .....	\$ 7.25	\$ 22.29
Customer Service Specialist.....	\$ 7.25	\$ 9.75
Athletic Facilities Laborer (FT) (2) .....	\$ 10.07	\$ 14.83
Parking Garage Maintenance Laborers (2) .....	\$ 10.07	\$ 14.83
Recreation Leaders (25) .....	\$ 7.25	\$ 15.37
Gymnastics Staff Members (20) .....	\$ 7.25	\$ 18.95
Sports Staff Members (50) .....	\$ 7.25	\$ 20.96
Concession/Batting Cage Attendants (PT) (12)....	\$ 7.25	\$ 13.17
PLANNING DEPARTMENT		
Office Assistant .....	\$ 9.44	\$ 13.49
POLICE DEPARTMENT		
Part-time Secretary.....	\$ -	\$ -
TRANSIT		
Bus Driver (15) .....	\$ 12.23	\$ 17.46
Mechanic .....	\$ 14.89	\$ 21.27
On-Call Driver (9) .....	\$ 12.23	\$ 17.46
Part-time Administrative (3) .....	\$ 8.79	\$ 12.55

### SECTION III - OTHER PAYMENTS

The Following Maximum Expenditures shall be allowed in compliance with provisions of the City Personnel Policy as currently in force.

ANIMAL CARE SERVICES CENTER	
Overtime .....	\$ 9,382
AVIATION	
Overtime .....	\$ 3,994
CITY GARAGE DEPARTMENT	
MVH:	
Overtime .....	\$ 82,836
Sanitation:	
Overtime .....	\$ 73,537
Faithful Service .....	\$ 2,700
Shop and Garage:	
Overtime .....	\$ 13,042
Traffic:	
Overtime .....	\$ 20,994
Faithful Service .....	\$ 1,200

CITY HALL		
Overtime .....	\$	4,152
ENGINEERING		
Faithful Service Pay .....	\$	1,200
FIRE DEPARTMENT		
Scheduled Overtime .....	\$	195,472
Unscheduled Overtime .....	\$	185,528
Longevity (Per Policy) .....	\$	415,204
Additional Service (Per Policy) .....	\$	8,400
Holidays (Per Policy) .....	\$	226,228
Uniforms (\$900 Per Person) .....	\$	85,500
College Credit (Per Policy) .....	\$	57,900
Hazmat Certification Pay .....	\$	28,500
EMS Certification Pay .....	\$	70,000
Military Service Pay .....	\$	12,000
HUMAN RIGHTS		
Overtime .....	\$	482
PARK AND RECREATION		
Overtime .....	\$	63,667
Faithful Service Pay.....	\$	4,600
POLICE DEPARTMENT		
Faithful Service .....	\$	2,400
Overtime .....	<del>\$ 164,536</del>	\$ 194,536
Longevity (Per Policy) .....	\$	240,549
Detective Incentive Pay (Per policy).....	\$	20,400
Uniforms (\$900 Per Officer) .....	\$	67,475
College Credit & Military Pay (Per Policy) .....	\$	177,900
Shift Differential (5% & 10%) .....	\$	138,800
Total Per Diem for School Guards .....	\$	116,321
(max \$32.47 Per Guard Per Day)		
Uniforms (\$500 Per Parking Attendant) .....	\$	500
Specialty Pay (\$1,000 per year):		
K-9 .....	\$	2,000
SWAT .....	\$	13,000
Water Rescue .....	\$	10,000
Bomb Technician .....	\$	3,000
Specialty Pay (\$500 per year):		
FTO .....	\$	6,000
Accident Reconstructionist .....	\$	1,000
Polygraph Examiner .....	\$	1,000
Negotiator .....	\$	4,000
CSI .....	\$	1,000
ILEA Instructor .....	\$	11,500
Breath Test Operator .....	\$	7,500
Bike Patrol .....	\$	5,000
Drug Recognition Expert .....	\$	1,000
Certified Fraud Examiner .....	\$	500
D.A.R.E. Instructor .....	\$	3,500
Honor Guard .....	\$	4,000
TRANSIT DEPARTMENT		
Overtime .....	\$	25,122
Faithful Service.....	\$	2,700

PASSED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA on this the \_\_\_\_ day  
of \_\_\_\_\_, 2013, by vote of \_\_\_\_ ayes and \_\_\_\_ nays.

\_\_\_\_\_  
Presiding Officer of the Common Council  
of Columbus, Indiana

ATTEST:

\_\_\_\_\_

\_\_\_\_\_  
Clerk of the Common Council of Columbus, Indiana

Presented by me to the Mayor of Columbus, Indiana, this \_\_\_\_\_ day of \_\_\_\_\_, 2013,  
at \_\_\_\_\_ o'clock, \_\_\_\_M.

\_\_\_\_\_  
Clerk-Treasurer of the City of

Approved and signed by me this \_\_\_\_\_ day of \_\_\_\_\_, 2013, at \_\_\_\_\_ o'clock \_\_\_\_M.

\_\_\_\_\_  
Mayor of the City of Columbus, Indiana

Proposed changes for first reading on November 5, 2013:

Police Department:

Increase Police Overtime by \$30,000

ORDINANCE NO. \_\_\_\_, 2013  
2014 SALARY ORDINANCE

AN ORDINANCE FIXING SALARIES AND WAGES OF OFFICERS AND EMPLOYEES OF THE CITY  
OF COLUMBUS, INDIANA FOR CALENDAR YEAR 2014.

BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA:

SECTION I - SALARIED

That, and from after the first day of January, 2014, the following salaried employees of the City of Columbus, Indiana shall receive no more than the amount listed below the column named "MAXIMUM." The "Entry" column is entered as a guideline for suggested beginning salary.

	SALARY ENTRY	SALARY MAXIMUM
ANIMAL CARE SERVICES CENTER		
Animal Care Services General Manager .....	\$ 35,363	\$ 50,519
Animal Care Services Enforcement Manager .....	\$ 32,149	\$ 45,927
Animal Care Services Officer (3) .....	\$ 25,819	\$ 36,884
AVIATION		
Manager .....	\$ 53,063	\$ 75,804
Assistant Manager .....	\$ 44,083	\$ 62,975
Office Supervisor .....	\$ 25,148	\$ 35,925
Maintenance Manager.....	\$ 38,468	\$ 54,954
BOARD OF WORKS		
Citizens Members(4) .....	\$ 1,817	\$ 2,595
CITY GARAGE DEPARTMENT		
MVH:		
Director City Garage .....	\$ 45,988	\$ 65,697
MVH Foreman .....	\$ 30,323	\$ 43,318
Sanitation:		
Sanitation Foreman .....	\$ 30,323	\$ 43,318
Office Administrator .....	\$ 25,936	\$ 37,052
Secretary.....	\$ 24,847	\$ 35,495
Traffic:		
Foreman .....	\$ 30,323	\$ 43,318
CITY HALL/FACILITIES		
Building Supervisor .....	\$ 35,525	\$ 50,750
CLERK-TREASURER		
Administrative Assistant .....	\$ 23,994	\$ 34,277
Chief Deputy Clerk Treasurer .....	\$ 38,925	\$ 55,607
Accts Payable/Receivable .....	\$ 28,434	\$ 40,620
Payroll and Benefits Manager .....	\$ 32,792	\$ 46,845
Deputy Clerk Treasurer.....	\$ 29,551	\$ 42,215
COMMUNITY DEVELOPMENT		
Director .....	\$ 49,505	\$ 70,722
Communications and Program Coordinator .....	\$ 32,892	\$ 46,989
Secretary .....	\$ 24,846	\$ 35,494
ENGINEERING		
City Engineer .....	\$ 56,263	\$ 80,376
Assistant Engineer .....	\$ 45,759	\$ 65,370
Senior Engineering Technician .....	\$ 37,804	\$ 54,006
Engineering Technicians (3) .....	\$ 27,875	\$ 39,822
FIRE DEPARTMENT		

Master Mechanic (Civilian).....	\$ 32,052	\$ 45,788
Chief & Director of Emergency Management.....	\$ 56,263	\$ 80,376
Deputy Chief (2).....	\$ 39,306	\$ 56,152
Battalion Chiefs (4) .....	\$ 38,056	\$ 54,365
Investigator/Inspectors (2) .....	\$ 36,717	\$ 52,453
Public Information Officer (1) .....	\$ 36,717	\$ 52,453
Captains (6) .....	\$ 36,717	\$ 52,453
Training Officer .....	\$ 36,717	\$ 52,453
Lieutenants (18) .....	\$ 35,542	\$ 50,774
Firefighters (60) .....	\$ 31,088	\$ 44,412
Administrative Asst / Fire Systems Operator .....	\$ 24,850	\$ 35,500
Chief's Secretary / Records Clerk .....	\$ 24,850	\$ 35,500
HUMAN RESOURCES		
Director of Human Resources .....	\$ 49,505	\$ 70,722
Benefits Coordinator .....	\$ 26,685	\$ 38,121
HUMAN RIGHTS		
Director .....	\$ 49,505	\$ 70,722
Deputy Director .....	\$ 32,040	\$ 45,771
Secretary .....	\$ 24,846	\$ 35,494
INFORMATION SERVICES		
Asst Manager of Information Services .....	\$ 38,516	\$ 55,023
Technician .....	\$ 30,300	\$ 43,285
LEGAL DEPARTMENT		
City Attorney .....	\$ 56,263	\$ 80,376
MAYOR'S OFFICE		
Executive Secretary .....	\$ 28,486	\$ 40,694
METROPOLITAN PLANNING		
Manager.....	\$ 43,903	\$ 62,719
OPERATIONS AND FINANCE		
Director of Operations and Finance .....	\$ 53,709	\$ 76,727
Financial Analyst / Purchasing Manager .....	\$ 29,988	\$ 42,840
Admin Asst .....	\$ 24,122	\$ 34,460
PARK AND RECREATION		
Director of Parks & Recreation .....	\$ 58,878	\$ 84,111
Director of Business Services .....	\$ 44,083	\$ 62,975
Administrative Assistant.....	\$ 31,760	\$ 45,371
Park Maintenance Manager.....	\$ 39,057	\$ 55,795
Director of Sports Program and Athletic Facilities.....	\$ 44,083	\$ 62,975
Accounts Payable Specialist.....	\$ 24,846	\$ 35,494
Sports Coordinator.....	\$ 28,618	\$ 40,883
Secretary - Park Operations .....	\$ 24,846	\$ 35,494
Customer Service Specialist.....	\$ 24,846	\$ 35,494
Payroll/HR Specialist.....	\$ 24,846	\$ 35,494
Project & Resource Development Director.....	\$ 39,057	\$ 55,795
Recreation/CGC Program Manager.....	\$ 36,934	\$ 52,763
Marketing Coordinator .....	\$ 28,618	\$ 40,883
Aquatics Director.....	\$ 37,080	\$ 52,971
The Commons Manager.....	\$ 39,057	\$ 55,795
The Commons Administrative Asst .....	\$ 24,846	\$ 35,494
Receptionist/Lead Secretary CGC/FFY.....	\$ 24,846	\$ 35,494
Hamilton Center Secretary.....	\$ 24,846	\$ 35,494



Hamilton Center Manager.....	\$ 28,547	\$ 40,782
POLICE PARKING METER OFFICE		
Administrative Specialist Supervisor .....	\$ 24,954	\$ 35,648
Meter Attendants (1) .....	\$ 22,168	\$ 31,668
PLANNING DEPARTMENT		
Director .....	\$ 56,245	\$ 80,350
Assistant Director .....	\$ 46,015	\$ 65,735
Senior Planner(2).....	\$ 36,842	\$ 52,632
Associate Planners (2) .....	\$ 29,763	\$ 42,518
Office Administrator .....	\$ 26,331	\$ 37,615
Enforcement Coordinator .....	\$ 32,155	\$ 45,936
POLICE DEPARTMENT		
Chief .....	\$ 47,037	\$ 67,195
Deputy Chief (1).....	\$ 42,760	\$ 61,086
Captains (2) .....	\$ 40,724	\$ 58,177
Public Safety Public Information Officer .....	\$ 38,785	\$ 55,407
Lieutenants (7) .....	\$ 38,785	\$ 55,407
Sergeants (13) .....	\$ 36,938	\$ 52,768
Patrol Officers (55) .....	\$ 32,120	\$ 45,886
Mechanic .....	\$ 28,994	\$ 41,420
Secretary - Chief .....	\$ 26,088	\$ 37,269
Administrative Specialist (4) .....	\$ 23,994	\$ 34,277
REDEVELOPMENT		
Director of Redevelopment .....	\$ 49,505	\$ 70,722
TRANSIT		
Coordinator .....	\$ 30,323	\$ 43,318
Operations Asst .....	\$ 25,936	\$ 37,052
TECHNOLOGY ADVISORY COMMITTEE		
Community Information Technology Executive....	\$ 50,222	\$ 71,746

## SECTION II - HOURLY

That, and from after the First day of January, 2014, the following hourly employees of the City of Columbus, Indiana shall receive no more than the rate listed below the column named "MAXIMUM." The "ENTRY" column is entered as a guideline for a suggested beginning salary.

	ENTRY	MAXIMUM
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Part Time Kennel Assistants (2) .....	\$ 7.25	\$ 10.00
AVIATION		
Maintenance Laborer (2) .....	\$ 11.75	\$ 16.79
Part Time Laborers (4) .....	\$ 8.09	\$ 11.55
Maintenance Intern - Seasonal (2) .....	\$ 7.79	\$ 11.13
Administrative Intern - Seasonal (1) .....	\$ 7.79	\$ 11.13
CITY GARAGE DEPARTMENT		
MVH:		
Operators (5) .....	\$ 13.10	\$ 18.71
Drivers (5) .....	\$ 12.47	\$ 17.82
Drivers/Skilled Trade (6) .....	\$ 12.82	\$ 18.32
Sanitation:		
Operator (4).....	\$ 13.10	\$ 18.71
Drivers (16) .....	\$ 12.47	\$ 17.82
Part Time Driver (5) .....	\$ 10.16	\$ 14.51

Shop and Garage:			
Mechanic .....	\$	15.19	\$ 21.70
Mechanic's Assistant.....	\$	13.10	\$ 18.71
Driver.....	\$	12.47	\$ 17.82
Traffic:			
Drivers (4) .....	\$	12.47	\$ 17.82
<b>CITY HALL/FACILITIES</b>			
Building and Grounds Maintenance (2) .....	\$	11.24	\$ 16.05
Custodian (2).....	\$	10.59	\$ 15.13
<b>COMMUNITY DEVELOPMENT</b>			
Special Events Coordinator .....	\$	9.63	\$ 13.75
<b>PARK AND RECREATION - Full Time</b>			
Athletic Facilities Assistant Team Leader.....	\$	13.06	\$ 18.66
Assistant Head Custodian FFY.....	\$	13.06	\$ 18.66
Mechanic (1).....	\$	15.62	\$ 22.31
Assistant Mechanic .....	\$	13.06	\$ 18.66
Maintenance Supervisor .....	\$	17.06	\$ 24.37
General Operator .....	\$	13.06	\$ 18.65
Head Custodian .....	\$	13.98	\$ 19.97
Assistant Team Leader - Grounds (2)	\$	13.06	\$ 18.66
Head Custodian FFY.....	\$	13.98	\$ 19.97
Team Leader - Grounds.....	\$	13.98	\$ 19.97
Athletic Facilities Supervisor .....	\$	15.60	\$ 22.28
Athletic Facilities Laborer (2) .....	\$	10.60	\$ 15.14
Team Leader .....	\$	13.98	\$ 19.97
Laborer - Maintenance and Grounds (6)	\$	10.60	\$ 15.14
Assistant Team Leader .....	\$	13.06	\$ 18.66
Donner Custodian .....	\$	10.60	\$ 15.14
Custodian - FFY (4).....	\$	10.60	\$ 15.14
<b>PARK AND RECREATION - Part Time &amp; Seasonal</b>			
Park Patrol (6) .....	\$	11.02	\$ 15.74
Part Time Maintenance & Grounds Laborer (11) .....	\$	7.79	\$ 11.13
Office Worker (3) .....	\$	8.97	\$ 12.81
Landscape Mgmt. Interns (4) .....	\$	7.79	\$ 11.13
Recreation Staff Member (50) .....	\$	10.98	\$ 15.69
Donner Night Supervisor (8) .....	\$	7.53	\$ 10.75
Donner Pool Guards (35) .....	\$	9.68	\$ 13.83
Donner Center Part Time Custodian .....	\$	7.79	\$ 11.13
Donner Pool Staff Member (50).....	\$	15.46	\$ 22.08
Custodian - FFY.....	\$	7.79	\$ 11.13
Secretary Park OPS.....	\$	11.94	\$ 17.06
<b>PARK AND RECREATION - NON REVERTING</b>			
The Commons Maintenance Team Leader.....	\$	13.98	\$ 19.97
The Commons Maintenance Asst. Team Leader.	\$	13.06	\$ 18.66
The Commons Maintenance Labor (4).....	\$	10.60	\$ 15.14
Hamilton Center Operations Manager .....	\$	13.06	\$ 18.65
Hamilton Center Staff Member (PT) (35) .....	\$	15.92	\$ 22.74
Customer Service Specialist.....	\$	7.25	\$ 9.95
Athletic Facilities Laborer (FT) (2) .....	\$	10.59	\$ 15.13
Recreation Leaders (25) .....	\$	10.98	\$ 15.68
Gymnastics Staff Members (20) .....	\$	13.53	\$ 19.33
Sports Staff Members (50) .....	\$	14.97	\$ 21.39
Concession/Batting Cage Attendants (PT) (12)....	\$	9.41	\$ 13.44
<b>PLANNING DEPARTMENT</b>			
Office Assistant .....	\$	9.63	\$ 13.76
<b>TRANSIT</b>			
Bus Driver (15) .....	\$	12.47	\$ 17.82
Mechanic .....	\$	15.19	\$ 21.70

On-Call Driver (9) .....	\$	12.47	\$	17.82
Part-time Administrative (3) .....	\$	8.97	\$	12.81

### SECTION III - OTHER PAYMENTS

The Following Maximum Expenditures shall be allowed in compliance with provisions of the City Personnel Policy as currently in force.

#### ANIMAL CARE SERVICES CENTER

Overtime .....	\$	4,668
Faithful Service .....	\$	1,200

#### AVIATION

Overtime .....	\$	5,000
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#### CITY GARAGE DEPARTMENT

MVH:		
Overtime .....	\$	82,836
Faithful Service .....	\$	7,500
Sanitation:		
Overtime .....	\$	79,823
Faithful Service .....	\$	1,200
Shop and Garage:		
Overtime .....	\$	13,042
Traffic:		
Overtime .....	\$	20,994
Faithful Service .....	\$	1,200

#### CITY HALL/FACILITIES

Overtime .....	\$	4,152
Faithful Service .....	\$	3,000

#### ENGINEERING

Faithful Service Pay .....	\$	2,400
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#### FIRE DEPARTMENT

Scheduled Overtime .....	\$	166,472
Unscheduled Overtime .....	\$	145,529
Longevity (Per Policy) .....	\$	436,000
Additional Service (Per Policy) .....	\$	7,200
Holidays (Per Policy) .....	\$	176,095
Uniforms (\$900 Per Person) .....	\$	84,894
College Credit (Per Policy) .....	\$	63,900
Hazmat Certification Pay .....	\$	28,500
EMS Certification Pay .....	\$	72,000
Military Service Pay .....	\$	12,000

#### HUMAN RIGHTS

Overtime .....	\$	482
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#### PARK AND RECREATION

Overtime .....	\$	30,000
Faithful Service Pay .....	\$	6,100

#### POLICE DEPARTMENT

Faithful Service .....	\$	3,600
Overtime .....	\$	164,536
Longevity (Per Policy) .....	\$	219,568
Detective Incentive Pay (Per policy) .....	\$	20,400
Uniforms (\$900 Per Officer) .....	\$	72,900
College Credit & Military Pay (Per Policy) .....	\$	186,450
Shift Differential (5% & 10%) .....	\$	138,800
Total Per Diem for School Guards .....	\$	124,610

(max \$32.47 Per Guard Per Day)  
 Uniforms (\$500 Per Parking Attendant) ..... \$ 500  
 Specialty Pay - Total: ..... \$ 78,000  
 \$1,000 per year: K-9, SWAT, Water Rescue,  
 Bomb Technician  
 \$500 per year: FTO, Accident Reconstructionist,  
 Polygraph Examiner, Negotiator, CSI, ILEA Instructor,  
 Breath Test Operator, Bike Patrol, Drug Recognition  
 Expert, Translator, D.A.R.E. Instructor, Honor Guard

TRANSIT DEPARTMENT  
 Overtime ..... \$ 37,244  
 Faithful Service..... \$ 3,900

PASSED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA on this the \_\_\_\_ day  
 of \_\_\_\_\_, 2013, by vote of \_\_\_\_ ayes and \_\_\_\_ nays.

\_\_\_\_\_  
 Presiding Officer of the Common Council  
 of Columbus, Indiana

ATTEST:

\_\_\_\_\_  
 Clerk of the Common Council of Columbus, Indiana

Presented by me to the Mayor of Columbus, Indiana, this \_\_\_\_ day of \_\_\_\_\_, 2013,  
 at \_\_\_\_ o'clock, \_\_.M.

\_\_\_\_\_  
 Clerk-Treasurer of the City of  
 Columbus, Indiana

Approved and signed by me this \_\_\_\_ day of \_\_\_\_\_, 2013, at \_\_\_\_ o'clock \_\_\_\_M.

\_\_\_\_\_  
 Mayor of the City of Columbus, Indiana

Proposed changes for second reading on November 19, 2013:

Police and Fire Department:

Move full time position from Police to Fire for PIO  
(reduced Police Lt rank from 8 to 7)

MEMORANDUM

TO: Members of the Common Council  
FROM: Clark Greiner, Community Development  
RE: Tax Abatement Request for Claas of America, LLC  
DATE: November 12, 2013

The following tax abatement request will be presented to Council at its Tuesday, November 19, 2013, meeting at 6:00 p.m.:

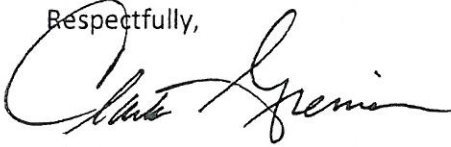
**Claas of America, LLC**, is requesting tax abatement on **real and personal property** at its existing plant located at 3030 Norcross Drive, Columbus, Indiana 47201. To learn more about Claas of America visit their website at: [www.claasofamerica.com](http://www.claasofamerica.com)

**Claas of America, LLC**, is an international leader of technologically advanced haytool, balers and self-propelled forage harvester products to provide farmers optimum performance in the field. Locally, Claas is the North American Parts and Distribution Warehouse. They are planning to invest \$ \_\_\_\_\_ in real property improvements and \$ \_\_\_\_\_ investment in new distribution equipment. Claas of America is located in a previously designated Economic Revitalization Area and has a history of tax abatements being granted from the City of Columbus.

As a result of this new expansion, **Claas of America, LLC** will retain 33 jobs, and will add 10 new jobs by the end of 2015.

Should you have any questions, please contact me at the Community Development Office at (812) 376-2520.

Respectfully,



Clark Greiner  
Business Development & Planning Coordinator  
Community Development  
123 Washington Street  
Columbus, IN 47201  
(812) 376-2520  
[cgreiner@columbus.in.gov](mailto:cgreiner@columbus.in.gov)





CLAAS of America LLC  
3030 Norcross Dr  
Columbus, IN 47201

10-8-2013

The Honorable Kristen S. Brown  
Office of the Mayor  
123 Washington Street  
Columbus, IN 47201

RE: Tax Abatement for Real and/or Personal Property  
Claas of America INC  
3030 Norcross Dr.  
Columbus, IN 47201

Dear Mayor Brown:

Claas of America, North American Parts Distribution Center, is planning an expansion of its facilities located at 3030 Norcross Dr. Our facility will be expanded by 75,000square feet to accommodate the installation of new racking and logistical equipment, and our plans include the investment of \$ in real property improvement and \$ in new equipment.

As a result of this expansion, 33 jobs will be retained, and 10 jobs will be added by 1-1-2016 with an expected average wage of \$ annually.

If not previously designated as such, we are requesting designation of our property located at 3030 Norcross Dr. as an economic revitalization area. With the ERA designation in place, we are requesting a ten-year tax abatement on the building improvements, new storage and logistical equipment.

Attached hereto are the following: (1) Application for Tax Abatement, (2) Agreement of Cooperation, and (3) Statement of Benefits (SB-1) form(s), and (4) a list of the equipment to be purchased.

We request that you place this item on Council Agenda at the earliest convenient date. If you have any questions, please call Zach Armstrong at 812-314-3921.

Sincerely,

Zach Armstrong  
Parts Warehouse & Logistics Manager

CLAAS of America LLC.  
Parts Distribution  
3030 Norcross Drive  
47201 Columbus/IN  
USA

Phone +1 812 314 3921  
Mobile +1 812 350 7091  
Fax +1 812 342 5551

mailto:zach.armstrong@claas.com  
<http://www.claasofamerica.com>

Encs.cc: Mr. Carl Malysz, Director of Community Development  
Mr. Clark Greiner, Business Development & Planning Coordinator  
Mr. Jeff Logston, City Attorney  
Mr. Jason Hester, Executive Director, Columbus Economic Development Board

**CITY OF COLUMBUS, INDIANA**  
**APPLICATION FOR TAX ABATEMENT**  
**Within a Previously Designated Economic Revitalization Area**

1. Name of titled landowner.

**Claas of America**

2. Name of taxpayer seeking tax abatement. - **Claas of America**

3. Has above-named taxpayer previously received tax abatement from the City of Columbus (either at this location or elsewhere)?

**Yes**

a. If yes, list date(s)

**10-1-2006**

b. If company has received tax abatement since July 1, 1991, have CF-1 reports been filed annually?

**Yes**

c. According to current CF-1 report(s), is your company in full compliance with your existing abatement(s)?

**Yes. Claas has actually surpassed requirements.**

If your answer to the above question is 'no', please contact the Department of Community Development at (812) 376-2520 to schedule an appointment with the Columbus Common Council Incentive Review Committee.

4. a. Legal description of titled property (attach if necessary)

**The current 86,000 sq. ft. building is sitting on 29.33 acres bought in 1981. The original building 41,000 sq. ft. was finished in 1982. A couple of small additions over the years and a large expansion in 2006 has brought the square footage up to the 86,000 sq. ft.**

b. Is real property (or location where the new manufacturing equipment or new research and development equipment will be installed) in an economic revitalization area? YES [X] or NO [ ]

5. Commonly known address of property.

**3030 Norcross Drive**

**Columbus IN 47201**

6. Are all taxes current and paid with regard to said titled property?

**Yes**

7. Attach completed Statement of Benefits (SB-1 RP and/or PP) form(s). (Exhibit A)

8. Attach executed Agreement of Cooperation that applicant will participate and cooperate with the City of Columbus and/or its designated agencies and the Common Council of the City of Columbus, Indiana, for purposes of an annual review, required by State Statute. (Exhibit B)

9. If business organization is publicly held, give name of corporate parent and name

under which the corporation is filed with the Securities Exchange Commission.

**N/A - PRIVATE COMPANY**

10. What is the current assessed valuation of the real property (before rehabilitation, redevelopment, economic revitalization, or improvement); and/or the current assessed valuation of the tangible personal property to be replaced by new manufacturing equipment or research and development equipment?

RP AV: \$           \$1,217,700           PP AV: \$           \$1,434,100          

List the real and personal property taxes paid at the location during the previous five (5) years, whether paid by current owner or previous owner.

<u>Year</u>	<u>Real Property</u>	<u>Personal Property</u>
2012	\$31,510.42	\$20,690.98
2011	\$31,667.52	\$19,594.56
2010	\$30,870.92	\$18,286.82
2009	\$29,272.88	\$17,079.42
2008	\$28,406.12	\$15,339.64

13. Describe the proposed project (rehabilitation, new construction, or installation of new manufacturing equipment or research and development equipment). Include information about physical improvements to be made or the new manufacturing equipment to be installed, an estimate of the cost of the project, the amount of land to be used, the proposed use of the improvements, and a general statement as to the value of the project to the business. (Attach if necessary)

We are looking at expanding our current PDC at 3030 Norcross Dry by 75,000 sq. ft. We will be building on 1.72 acres of land already owned by Claas. The project will cost approximately \$      Million over the next 4 years with the 90% of that being spent in 2013-2014. Addition will be used to expand packing areas and add additional racking for parts storage. Additional racking is for current and future storage needs. We project a large increase in business over the 5 years spurred by several different North American Projects.

14. Estimate of the number of full and part-time permanent jobs at the location and the impact on those (current) jobs to be caused by the project.  
**10 new employees**
15. Number of current full and part-time permanent jobs at the location and the impact on those (current) jobs to be caused by the project.  
**33 full time employees 19 part time employees. Part time number includes temp agency employees as well.**
16. Projected annual salaries for positions to be created. If more than one salary classification, please list the job titles and hourly wage for each. Use attachment if necessary.  
**Approx. \$**

17. What is your company's starting hourly wage? \$  
Does your company provide medical insurance? ☒ Yes ☐ No  
What is dollar value (per hour) of benefit package? \$
18. Has building permit been issued for construction of the real property for the improvement proposed?  
**No.**
19. Has new manufacturing equipment or research and development equipment been purchased, leased, or installed? **No**
20. List model numbers or attach purchase orders of the new manufacturing equipment or research and development equipment to be purchased (if available). **Several different sizes and configurations of racking. 2 to 3 new forklifts. Different types of computer hardware. Different packing tables and packing machines.**
21. Name, address and telephone number of person to contact regarding notice of Council meetings and meetings concerning the petition.

Name Zach Armstrong of Claas of America

Address 3030 Norcross Dr. Columbus IN 47201

Phone 812-314-3921 Fax 812-342-5551

e-mail zach.armstrong@claas.com

I affirm under the penalties of perjury that the above and foregoing information is true and correct.

(Signed) Zach Armstrong

(Printed) Zach Armstrong

(Title) North American Parts Warehouse and Logistics Manager

Date \_\_\_\_\_

## AGREEMENT of COOPERATION

We, the undersigned, agree to participate and cooperate with the City of Columbus, Indiana and/or its designated agencies and the Common Council of the City of Columbus for purposes of an annual review, required by Indiana Law as it relates to economic revitalization area or economic development target area designation and tax abatement issues.

DATE: 10/9/13

Clas of America Inc.  
(Company Name)  
[Signature]  
Deif matson, President

[Signature]  
Timothy A. Conner, Secretary

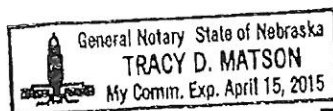
SS.

STATE OF  
COUNTY OF

Before me, a Notary Public, in and for said County and State, personally appeared  
and \_\_\_\_\_, the  
President and Secretary respectively of Clas of America Inc. who  
acknowledged execution of the foregoing Agreement for and on behalf of  
and who, having been duly sworn, stated that the  
representations therein contained are true,

Witness my hand and Notarial Seal on this, the 9 day of Oct, 2013

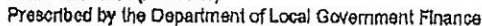
My Commission Expires:  
4/15/2015



[Signature]  
Signature: Notary Public

TRACY D MATSON  
(Printed)

County of Residence:



The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 8-1.1-12.1-6.1 (c) and (d).

1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction. "Projects" planned or committed to after July 1, 1987, and areas designated after July 1, 1987, require a STATEMENT OF BENEFITS. (IC 6-1.1-12.1)
2. Approval of the designating body (City Council, Town Board, County Council, etc.) must be obtained prior to installation of the new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment, BEFORE a deduction may be approved
3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between March 1 and May 16 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between March 1 and the extended due date of that year.
4. Property owners whose Statement of Benefits was approved after June 30, 1991, must submit Form CF-1 / PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.9)
5. The schedules established under IC 6-1.1-12.1-4.5(d) and (e) apply to equipment installed after March 1, 2001, unless an alternative deduction schedule is adopted by the designating body (IC 6-1.1-12.1-17).



# FOR USE OF THE DESIGNATING BODY

We have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as authorized under IC 6-1.1-12.1-2.

A. The designated area has been limited to a period of time not to exceed 10 calendar years \* (see below). The date this designation expires is \_\_\_\_\_.

B. The type of deduction that is allowed in the designated area is limited to:

- |  |   |
|--|---|
| 1. Installation of new manufacturing equipment;            | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| 2. Installation of new research and development equipment; | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| 3. Installation of new logistical distribution equipment.  | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| 4. Installation of new information technology equipment;   | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |

C. The amount of deduction applicable to new manufacturing equipment is limited to \$ \_\_\_\_\_ cost with an assessed value of \$ \_\_\_\_\_.

D. The amount of deduction applicable to new research and development equipment is limited to \$ \_\_\_\_\_ cost with an assessed value of \$ \_\_\_\_\_.

E. The amount of deduction applicable to new logistical distribution equipment is limited to \$ \_\_\_\_\_ cost with an assessed value of \$ \_\_\_\_\_.

F. The amount of deduction applicable to new information technology equipment is limited to \$ \_\_\_\_\_ cost with an assessed value of \$ \_\_\_\_\_.

G. Other limitations or conditions (specify) \_\_\_\_\_

H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction on or after July 1, 2000, is allowed for: \*

- |                                     |   |
|-------------------------------------|---|
| <input type="checkbox"/> 1 year     | <input type="checkbox"/> 6 years                |
| <input type="checkbox"/> 2 years    | <input type="checkbox"/> 7 years                |
| <input type="checkbox"/> 3 years    | <input type="checkbox"/> 8 years                |
| <input type="checkbox"/> 4 years    | <input type="checkbox"/> 9 years                |
| <input type="checkbox"/> 5 years ** | <input checked="" type="checkbox"/> 10 years ** |

\*\* For ERA's established prior to July 1, 2000, only a 5 or 10 year schedule may be deducted.

I. Did the designating body adopt an alternative deduction schedule per IC 6-1.1-12.1-17? ☐ Yes ☒ No  
If yes, attach a copy of the alternative deduction schedule to this form.

Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.

Approved: (signature and title of authorized member)	Telephone number ( )	Date signed (month, day, year)
Attested by:	Designated body	
<p>* If the designating body limits the time period during which an area is an economic revitalization area, it does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years designated under IC 6-1.1-12.1-4.5</p>		



# STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51757 (R3 / 12-11)

Prescribed by the Department of Local Government Finance

20\_\_ PAY 20\_\_

FORM SB-1 / Real Property

This statement is being completed for real property that qualifies under the following Indiana Code (check one box):

- ☐ Redevelopment or rehabilitation of real estate improvements (IC 6-1.1-12.1-4)  
☐ Eligible vacant building (IC 6-1.1-12.1-4.8)

## INSTRUCTIONS:

- This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction. "Projects" planned or committed to after July 1, 1987, and areas designated after July 1, 1987, require a STATEMENT OF BENEFITS. (IC 6-1.1-12.1)
- Approval of the designating body (City Council, Town Board, County Council, etc.) must be obtained prior to initiation of the redevelopment or rehabilitation, BEFORE a deduction may be approved.
- To obtain a deduction, application Form 322 ERA/RE or Form 322 ERA/VBD, whichever is applicable, must be filed with the County Auditor by the later of: (1) May 10; or (2) thirty (30) days after the notice of addition to assessed valuation or new assessment is mailed to the property owner at the address shown on the records of the township assessor, if any, or the county assessor.
- Property owners whose Statement of Benefits was approved after June 30, 1991, must attach a Form CF-1/Real Property annually to the application to show compliance with the Statement of Benefits. [IC 6-1.1-12.1-5.1(b) and IC 6-1.1-12.1-5.3(j)]
- The schedules established under IC 6-1.1-12.1-4(d) for rehabilitated property and under IC 6-1.1-12.1-4.8(1) for vacant buildings apply to any statement of benefits approved on or after July 1, 2000, unless an alternative deduction schedule is adopted by the designating body (IC 6-1.1-12.1-17). The schedules effective prior to July 1, 2000, shall continue to apply to a statement of benefits filed before July 1, 2000.

SECTION 1		TAXPAYER INFORMATION	
Name of taxpayer Claas of America INC			
Address of taxpayer (number and street, city, state, and ZIP code) 8401 S. 132nd Street Omaha, NE 68138			
Name of contact person Randall Hurst		Telephone number (402) 861-1012	E-mail address randall.hurst@claas.com
SECTION 2		LOCATION AND DESCRIPTION OF PROPOSED PROJECT	
Name of designating body Claas of America INC		Resolution number	
Location of property 3030 Norcross Drive		County Bartholomew	DLGF taxing district number Wayne Anex
Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary) 75,000 sq ft Building Addition		Estimated start date (month, day, year) 11/01/2013	
		Estimated completion date (month, day, year) 08/01/2014	
SECTION 3		ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT	
Current number 33.00	Salaries \$1,613,352.00	Number retained 33.00	Salaries \$1,613,352.00
		Number additional 10.00	Salaries \$312,000.00
SECTION 4		ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT	
NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.		REAL ESTATE IMPROVEMENTS	
		COST	ASSESSED VALUE
Current values			1,602,300.00
Plus estimated values of proposed project			
Less values of any property being replaced			
Net estimated values upon completion of project			
SECTION 5		WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER	
Estimated solid waste converted (pounds)		Estimated hazardous waste converted (pounds)	
Other benefits			
SECTION 6		TAXPAYER CERTIFICATION	
I hereby certify that the representations in this statement are true.			
Signature of authorized representative 		Title Secretary	Date signed (month, day, year) 10/08/2013

**FOR USE OF THE DESIGNATING BODY**

We have reviewed our prior actions relating to the designation of this Economic Revitalization Area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1, provides for the following limitations:

- A. The designated area has been limited to a period of time not to exceed 10 calendar years \* (see below). The date this designation expires is \_\_\_\_\_.
- B. The type of deduction that is allowed in the designated area is limited to:
- |  |                              |  |
|--|------------------------------|--|
| 1. Redevelopment or rehabilitation of real estate improvements | <input type="checkbox"/> Yes | <input type="checkbox"/> No            |
| 2. Residentially distressed areas                              | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| 3. Occupancy of a vacant building                              | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
- C. The amount of the deduction applicable is limited to \$ \_\_\_\_\_.
- D. Other limitations or conditions (specify) \_\_\_\_\_.
- E. The deduction is allowed for 10 years\* (see below).
- F. Did the designating body adopt an alternative deduction schedule per IC 6-1.1-12.1-17? ☐ Yes ☒ No  
If yes, attach a copy of the alternative deduction schedule to this form.

We have also reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.

Approved (signature and title of authorized member of designating body)	Telephone number (      )	Date signed (month, day, year)
Attested by (signature and title of attester)	Designated body	

\* If the designating body limits the time period during which an area is an economic revitalization area, it does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years designated under IC 6-1.12-12.1-4.

- A. For residentially distressed areas, the deduction period may not exceed five (5) years.
- B. For redevelopment and rehabilitation or real estate improvements:
1. If the Economic Revitalization Area was designated prior to July 1, 2000, the deduction period is limited to three (3), six (6), or ten (10) years.
  2. If the Economic Revitalization Area was designated after June 20, 2000, the deduction period may not exceed ten (10) years.
- C. For vacant buildings, the deduction period may not exceed two (2) years.

RESOLUTION NO. \_\_\_\_, 2013

RESOLUTION APPROVING A DEDUCTION FOR TAX ABATEMENT  
IN A PREVIOUSLY DESIGNATED ECONOMIC REVITALIZATION AREA  
PURSUANT TO INDIANA CODE 6-1.1-12.1, *ET. SEQ.*  
AND AUTHORIZING THE MAYOR TO EXECUTE  
THE STATEMENT OF BENEFITS FORM

**Claas of America, LLC.**

**WHEREAS**, INDIANA CODE 6-1.1-12.1 allows for a partial abatement of property taxes attributable to the rehabilitation/redevelopment of real property and installation of new personal property in an Economic Revitalization Area (ERA); and

**WHEREAS**, the Common Council of the City of Columbus, Indiana, has designated certain real estate within the City of Columbus, Indiana as an Economic Revitalization Area (ERA) as contemplated and defined pursuant to INDIANA CODE 6-1.1-12.1-1, *et. seq.*, by the adoption of Resolution 12-1984 by the Common Council on December 18, 1984 and as amended by Resolutions 20-1985, 3-1988 and 48-1988, all which remain in full force and effect; and

**WHEREAS**, INDIANA CODE 6-1.1-12.1, *et seq.* provides that the Common Council of the City of Columbus, Indiana, approve a Statement of Benefits form associated with an application requesting a tax abatement for personal and/or real property in an area previously designated as an ERA; and

**WHEREAS**, Claas of America, LLC, filed an Application, Agreement of Cooperation, and a Statement of Benefits form dated October 08, 2013, requesting the approval of a ten (10) year real property tax deduction pursuant to INDIANA CODE 6-1.1-12.1 *et. seq.*, for the purpose of improving real estate within an established ERA located at 3030 Norcross Drive, Columbus, Indiana (said Statement of Benefits form is attached hereto and incorporated herein as **Exhibit A**); and

**WHEREAS**, Claas of America, LLC also filed an Application, Agreement of Cooperation, and a Statement of Benefits form dated October 20, 2013, requesting the approval of a ten (10) year personal property tax deduction pursuant to INDIANA CODE 6-1.1-12.1 *et. seq.*, for the purpose of installing new manufacturing equipment including equipment used to dispose of solid waste or hazardous waste, new research and development equipment, new logistical distribution equipment, and information technology equipment at a facility located at 3030 Norcorss Drive, Columbus, Indiana (said Statement of Benefits form is attached hereto and incorporated herein as **Exhibit B**); and

**WHEREAS**, pursuant to INDIANA CODE 6-1.1-12.1- 3 *et. seq.*, a deduction allowed for improvement to real estate:

1. Shall be for a period of not more than five (5) years if the area is a residentially distressed area; or
2. Shall be either three (3), six (6), or ten (10) years in an economic revitalization area designated before July 1, 2000; or
3. Shall be for a period not to exceed ten (10) years in an economic revitalization area designated after June 30, 2000; and

**WHEREAS**, pursuant to INDIANA CODE 6-1.1-12.1- 4.5 *et. seq.*, a deduction allowed for the installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, or new information technology equipment:

1. Shall be either five (5) or ten (10) years in an economic revitalization area designated before July 1, 2000; or
2. Shall be determined by the designating body, but the deduction shall not exceed ten (10) years in an economic revitalization area designated after June 30, 2000; and

**WHEREAS**, the Common Council of the City of Columbus, Indiana, deems it to be in the best interest of the City of Columbus, Indiana, in order to stimulate economic development and provide for additional or retained jobs, that such real and personal property tax abatement be granted.

**NOW, THEREFORE, BE IT RESOLVED**, by the Common Council of the City of Columbus, Indiana, after reviewing the Statement of Benefit forms submitted by **Claas of America** and after hearing the recommendation of the Incentive Review Committee, that:

1. The application of **Claas of America** meets the requirements for filing of a tax abatement.
2. The Common Council makes the following findings:
  - a. The estimated value of the proposed redevelopment or rehabilitation to the real estate is reasonable for projects of that nature; and
  - b. The estimated cost of the installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment is reasonable for this type of project and equipment; and
  - c. The estimate of the number of individuals who will be employed or whose employment will be retained can be reasonably expected to result from the proposed redevelopment or rehabilitation of its real property and proposed installation of new manufacturing equipment, new research and

development equipment, new logistical distribution equipment, and information technology equipment; and

- d. The estimate of the annual salaries of those individuals who will be employed or whose employment will be retained can be reasonably expected to result from the proposed redevelopment or rehabilitation of its real property and installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment; and
  - e. The estimate of the amount of solid waste or hazardous waste that will be converted into energy or other useful products can be reasonably expected to result from the installation of the new manufacturing equipment used to dispose of solid waste or hazardous waste in such a manner; and
  - f. Any other benefits about which information was requested are benefits that can be reasonably expected to result from the proposed redevelopment or rehabilitation of its real property and the installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment; and
  - g. The totality of benefits is sufficient to justify the deduction.
- 3. **Claas of America's** project represents a major capital investment into the improvement of real estate and personal property, and compliments the initiatives of the City of Columbus for economic development.
  - 4. The deduction allowed for real property pursuant to INDIANA CODE 6-1.1-12.1- 3 and 4, *et. seq.* shall be allowed for 10 years;
  - 5. The deduction allowed for personal property pursuant to INDIANA CODE 6-1.1-12.1- 4.5, *et. seq.* shall be allowed for 10 years;
  - 6. The Mayor of the City of Columbus, Indiana, is hereby authorized by the Common Council of the City of Columbus, Indiana, to execute the Statement of Benefits forms attached hereto as **Exhibit A and Exhibit B** for purposes of facilitating the real property and personal property tax abatements of the applicant herein.



**ADOPTED BY THE COMMON COUNCIL OF COLUMBUS, INDIANA**, on this \_\_\_\_ day of November 2013, by a vote of \_\_\_\_ ayes and \_\_\_\_ nays.

\_\_\_\_\_  
Presiding Officer of the  
Common Council

ATTEST:

\_\_\_\_\_  
Clerk of the Common Council

Presented by me to the Mayor of Columbus, Indiana, this \_\_\_\_ day of November 2013 at \_\_\_\_ o'clock \_\_\_\_ .M.

\_\_\_\_\_  
Clerk-Treasurer

Approved and signed by me this \_\_\_\_ day of November 2013, at \_\_\_\_ o'clock \_\_\_\_ .M.

\_\_\_\_\_  
Mayor of the City of  
Columbus, Indiana

## MEMORANDUM

**TO:** Members of the Common Council  
**FROM:** Clark Greiner, Community Development  
**RE:** Tax Abatement Request for Rightway Fastners, Inc.  
**DATE:** November 12, 2013

The following tax abatement request will be presented to Council at its Tuesday, November 19, 2013, meeting at 6:00 p.m.:

**Rightway Fastners, Inc.**, is requesting tax abatement on personal property at its existing plant located at 7945 South International Drive, Columbus, Indiana 47201.

**Rightway Fasteners, Inc.**, provides quality fasteners to the Automotive Industry. They specialize in Cold Forming, Thread Rolling, Heat Treatment, and Surface Treatment of high torque tension bolts, shafts, and pins as well as supplying a variety of specialty screws and other cold-formed parts to the automotive industry. They are planning an investment of \$ \_\_\_\_\_ in new manufacturing equipment. **Rightway Fasteners, Inc.**, is located in a previously designated Economic Revitalization Area and has a history of tax abatements being granted from the City of Columbus.

As a result of this new equipment expansion, **Rightway Fasteners, Inc.**, will retain 298 jobs, and will add 5 new jobs by the end of 2014.

Should you have any questions, please contact me at the Community Development Office at (812) 376-2520.

Respectfully,



Clark Greiner  
Business Development & Planning Coordinator  
Community Development  
123 Washington Street  
Columbus, IN 47201  
(812) 376-2520  
[cgreiner@columbus.in.gov](mailto:cgreiner@columbus.in.gov)



# Rightway Fasteners, Inc.

October 30, 2013

The Honorable Kristen Brown  
Office of the Mayor  
City of Columbus  
123 Washington Street  
Columbus, IN 47201

Re: Tax Abatement Request  
Rightway Fasteners, Inc.

Dear Mayor Brown:

Rightway Fasteners, Inc., manufacturing of specialty fasteners primarily for the automotive industry, is planning the addition of a new Cold Forging Machine and Coating equipment to respond to an increase in production volume.

The equipment will cost  
investment would be five (5) jobs added.

The result of this

We are requesting tax abatement on the purchase and installation of additional equipment.

Rightway Fasteners, Inc., is located in a previously designated economic revitalization area.

Attached are : Application for Tax Abatement, Agreement of Corporation, Statement of Benefits form, and a list of equipment.

We request that you place this item on Council Agenda at the earliest convenient date.  
If you have any questions, please call Tamon Kakuma at 342-2700, ext 222..

Sincerely,

Ron Miller  
General Manager

Enclosures  
CC :



**CITY OF COLUMBUS, INDIANA**  
**APPLICATION FOR TAX ABATEMENT**  
**Within a Previously Designated Economic Revitalization Area**

1. Name of titled landowner.  
Rightway Fasteners, Inc.
2. Name of taxpayer seeking tax abatement.  
Rightway Fasteners, Inc.
3. Has above-named taxpayer previously received tax abatement from the City of Columbus? 5/22/91,10/19/93,8/21/95,7/15/97,2/17/98,6/1/99,4/4/00,12/2/03, 1/20/04,7/20/04,8/6/04,10/10/04,5/3/05,4/21/06,11/7/07,4/20/10,4/5/11, 4/17/12,6/4/2013
  - a. If yes, list date(s)
  - b. If company has received tax abatement since July 1, 1991, have CF-i reports been filed annually? YES
  - c. According to current CF-i report(s), is your company in full compliance with your existing abatement(s)? YESIf your answer to the above question is "no", please contact the Department of Community Development at (812) 376-2520 to schedule an appointment with the Columbus Common Council Incentive Review Committee.
4.
  - a. Legal description of titled property (attach if necessary)  
LOT 4F WOODSIDE SOUTH INDUSTRIAL PARK
  - b. Is real property (or location where the new manufacturing equipment or new research and development equipment will be installed) in an economic revitalization area? YES
5. Commonly know address of property.  
7945 South International Dr, Columbus, IN 47201
6. Are all taxes current and paid with regard to said titled property?  
YES
7. Attach completed statement of benefits form. (Exhibit A)
8. Attach executed agreement that applicant will participate and cooperate with the City of Columbus and/or its designated agencies and the Common Council of the City of Columbus, Indiana, for purposes of an annual review, required by State Statute. (Exhibit B)
9. If business organization is publicly held, give name of corporate parent and name under which the corporation is filed with the Securities Exchange Commission.  
N/A
10. What is the current assessed valuation of the real property (before rehabilitation, redevelopment, economic revitalization, or improvement); or the current assessed valuation of the tangible personal property to be replaced by new manufacturing equipment or research and development equipment?

N/A

11. List the real and personal property taxes paid at the location during the previous five (5) years, whether paid by current owner or previous owner.

<u>Year</u>	<u>Real Property</u>	<u>Personal Property</u>
2008	<u>\$195,172</u>	<u>\$103,417</u>
2009	<u>\$176,346</u>	<u>\$166,344</u>
2010	<u>\$262,386</u>	<u>\$199,389</u>
2011	<u>\$278,491</u>	<u>\$201,853</u>
2012	<u>\$250,572</u>	<u>\$168,228</u>

12. Describe the proposed project (rehabilitation, new construction, or installation of new manufacturing equipment or research and development equipment). Include information about physical improvements to be made or the new manufacturing equipment to be installed, an estimate of the cost of the project, the amount of land to be used, the proposed use of the improvements, and a general statement as to the value of the project to the business. SEE ATTACHMENT C

13. Estimate of the number of full and part-time permanent jobs at the location and the impact on those (current) jobs to be caused by the project.  
Seven (5) Full Time Jobs

14. Number of current full and part-time permanent jobs at the location and the impact on those (current) jobs to be caused by the project.

Two Hundred Ninety Eight (298) Full Time Jobs Retained

15. Projected annual salaries for positions to be created. If more than one salary classification, please list the job titles and hourly wage for each. Use attachment if necessary. SEE ATTACHMENT D

16. What is your company's starting hourly wage? \$ Does your company provide medical insurance? ☒ Yes ☐ No  
What is dollar value (per hour) of benefit package? \$

17. Has building permit been issued for construction of the real property for the improvement proposed? NO

18. Has new manufacturing equipment or research and development equipment been purchased, leased, or installed? NO

19. List model numbers or attach purchase orders of the new manufacturing equipment or research and development equipment to be purchased (if available). SEE ATTACHMENT E

20. Name, address and telephone number of person to contact regarding notice of Council meetings and meetings concerning the petition.

Name TAMON KAKUMA

Address

7945 South International Dr, Columbus, IN 47201

Telephone number(812)342-2700 EXT 222 \_Fax number(812)342-2720

I affirm under the penalties of perjury that the above and foregoing information is true and correct.

(Signed) Tamon. K

(Printed) Tamon Kakuma

(Title) Controller

Date 10/29/2017

Taxapp96/ep



## AGREEMENT of COOPERATION

We, the undersigned, agree to participate and cooperate with the City of Columbus, Indiana and/or its designated agencies and the Common Council of the City of Columbus for purposes of an annual review, required by Indiana Law as it relates to economic revitalization area or economic development target area designation and tax abatement issues.

Rightway Fasteners, Inc.

(Company Name)

DATE: 10/29/2013

Ron Miller

Ron Miller, General Manager, President

Tamon

Tamon Kakuma, Controller, Secretary

SS-

STATE OF  
COUNTY OF

Before me, a Notary Public, in and for said County and State, personally appeared

Ron Miller

and

Tamon Kakuma

, the

President and Secretary respectively of

Rightway Fasteners, Inc.

who

General Manager Controller

acknowledged execution of the foregoing Agreement for and on behalf of

Rightway Fasteners, Inc.

and who, having been duly sworn, stated that the

representations therein contained are true,

Witness my hand and Notarial Seal on this, the 30 day of October, 20 13

My Commission Expires:

12-21-2014

Mary L Burgmeier

Signature: Notary Public

MARY L Burgmeier

(Printed)

County of Residence:

JACKSON

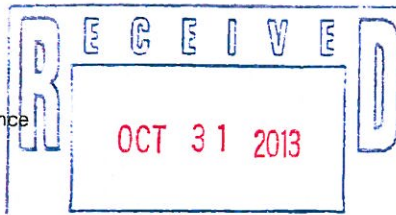




# STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51764 (R2 / 12-11)

Prescribed by the Department of Local Government Finance



FORM SB-1 / PP

## PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

### INSTRUCTIONS:

1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body **BEFORE** a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction. "Projects" planned or committed to after July 1, 1987, and areas designated after July 1, 1987, require a STATEMENT OF BENEFITS. (IC 6-1.1-12.1)
2. Approval of the designating body (City Council, Town Board, County Council, etc.) must be obtained prior to installation of the new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment, **BEFORE** a deduction may be approved
3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between March 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between March 1 and the extended due date of that year.
4. Property owners whose Statement of Benefits was approved after June 30, 1991, must submit Form CF-1 / PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
5. The schedules established under IC 6-1.1-12.1-4.5(d) and (e) apply to equipment installed after March 1, 2001, unless an alternative deduction schedule is adopted by the designating body (IC 6-1.1-12.1-17).

SECTION 1		TAXPAYER INFORMATION							
Name of taxpayer <b>RIGHTWAY FASTENERS, INC.</b>									
Address of taxpayer (number and street, city, state, and ZIP code) <b>7945 SOUTH INTERNATIONAL DRIVE, COLUMBUS, IN 47201</b>									
Name of contact person <b>TAMON KAKUMA</b>				Telephone number <b>(812) 342-2700</b>					
SECTION 2		LOCATION AND DESCRIPTION OF PROPOSED PROJECT							
Name of designating body <b>COMMON COUNCIL OF THE CITY OF COLUMBUS</b>				Resolution number (s)					
Location of property <b>7945 S. INTERNATIONAL DRIVE</b>		County <b>BARTHOLOMEW</b>		DLGF taxing district number <b>03021</b>					
Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment. (use additional sheets if necessary)  <b>(1) COLD FORGING MACHINE</b> <b>(1) COATING MACHINE</b>				ESTIMATED					
				START DATE		COMPLETION DATE			
				Manufacturing Equipment		<b>01/31/2014</b>		<b>03/31/2014</b>	
				R & D Equipment					
				Logist Dist Equipment					
IT Equipment									
SECTION 3		ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT							
Current number <b>298</b>	Salaries <b>11,000,000.00</b>	Number retained <b>298</b>	Salaries <b>11,000,000.00</b>	Number additional <b>5</b>	Salaries <b>114,400.00</b>				
SECTION 4		ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT							
NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.	MANUFACTURING EQUIPMENT		R & D EQUIPMENT		LOGIST DIST EQUIPMENT		IT EQUIPMENT		
	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	
	Current values	<b>50,323,228.00</b>	<b>10,302,564.00</b>						
	Plus estimated values of proposed project								
	Less values of any property being replaced								
	Net estimated values upon completion of project								
SECTION 5		WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER							
Estimated solid waste converted (pounds) _____		Estimated hazardous waste converted (pounds) _____							
Other benefits:									
SECTION 6		TAXPAYER CERTIFICATION							
I hereby certify that the representations in this statement are true.									
Signature of authorized representative <b>Tamon. K</b>		Title <b>Controller</b>		Date signed (month, day, year) <b>10.29.2013</b>					

# FOR USE OF THE DESIGNATING BODY

We have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as authorized under IC 6-1.1-12.1-2.

A. The designated area has been limited to a period of time not to exceed 10 calendar years \* (see below). The date this designation expires is \_\_\_\_\_.

B. The type of deduction that is allowed in the designated area is limited to:

- |   |   |
|---|---|
| 1. Installation of new manufacturing equipment            | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| 2. Installation of new research and development equipment | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| 3. Installation of new logistical distribution equipment  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| 4. Installation of new information technology equipment   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |

C. The amount of deduction applicable to new manufacturing equipment is limited to \$ \_\_\_\_\_ cost with an assessed value of \$ \_\_\_\_\_.

D. The amount of deduction applicable to new research and development equipment is limited to \$ \_\_\_\_\_ cost with an assessed value of \$ \_\_\_\_\_.

E. The amount of deduction applicable to new logistical distribution equipment is limited to \$ \_\_\_\_\_ cost with an assessed value of \$ \_\_\_\_\_.

F. The amount of deduction applicable to new information technology equipment is limited to \$ \_\_\_\_\_ cost with an assessed value of \$ \_\_\_\_\_.

G. Other limitations or conditions (specify) \_\_\_\_\_

H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction on or after July 1, 2000, is allowed for:

- |                                     |   |  |
|-------------------------------------|---|--|
| <input type="checkbox"/> 1 year     | <input type="checkbox"/> 6 years                | ** For ERA's established prior to July 1, 2000, <u>only</u> a 5 or 10 year schedule may be deducted. |
| <input type="checkbox"/> 2 years    | <input type="checkbox"/> 7 years                |  |
| <input type="checkbox"/> 3 years    | <input type="checkbox"/> 8 years                |  |
| <input type="checkbox"/> 4 years    | <input type="checkbox"/> 9 years                |  |
| <input type="checkbox"/> 5 years ** | <input checked="" type="checkbox"/> 10 years ** |  |

I. Did the designating body adopt an alternative deduction schedule per IC 6-1.1-12.1-17? ☐ Yes ☒ No  
If yes, attach a copy of the alternative deduction schedule to this form.

Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above.

Approved (signature and title of authorized member)	Telephone number ( )	Date signed (month day year)
Attested by	Designated body	

\* If the designating body limits the time period during which an area is an economic revitalization area, it does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years designated under IC 6-1.1-12.1-4.5.



# Rightway Fasteners, Inc.

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## ATTACHMENT C

### ATTACHMENT TO FORM SB-1, STATEMENT OF BENEFITS- PLANNED NEW EQUIPMENT PURCHASE

A growing demand for Rightway Fasteners, Inc., products dictates that we invest in new equipment to expand our production capacity. Because of this increasing demand, we propose to add extra Cold Forging Machine, and Coating Equipment with a cost of \$

RFI estimates the addition of 5 full time employees by the end of Mar 2014 as a result of the proposed investment. Annual wages for these 5 positions will be approximately \$114,400 not including overtime.





## FY 2013 RIGHTWAY FASTENERS, INC.

5

RESOLUTION NO. \_\_\_\_, 2013

RESOLUTION APPROVING A DEDUCTION FOR TAX ABATEMENT  
IN A PREVIOUSLY DESIGNATED ECONOMIC REVITALIZATION AREA  
PURSUANT TO INDIANA CODE 6-1.1-12.1, *ET. SEQ.*  
AND AUTHORIZING THE MAYOR TO EXECUTE  
THE STATEMENT OF BENEFITS FORM

Rightway Fasteners, Inc.

**WHEREAS**, INDIANA CODE 6-1.1-12.1 allows for a partial abatement of property taxes attributable to the installation of new personal property in an Economic Revitalization Area (ERA); and

**WHEREAS**, the Common Council of the City of Columbus, Indiana, has designated certain real estate within the City of Columbus, Indiana as an Economic Revitalization Area (ERA) as contemplated and defined pursuant to INDIANA CODE 6-1.1-12.1-1, *et. seq.*, by the adoption of Resolution 22-1990 by the Common Council which remains in full force and effect; and

**WHEREAS**, INDIANA CODE 6-1.1-12.1, *et seq.* provides that the Common Council of the City of Columbus, Indiana, approve a Statement of Benefits form associated with an application requesting a tax abatement for personal property in an area previously designated as an ERA; and

**WHEREAS**, Rightway Fasteners, Inc. ("Rightway") filed an Application, Agreement of Cooperation, and a Statement of Benefits form dated October 29, 2013, requesting the approval of a ten (10) year personal property tax deduction pursuant to INDIANA CODE 6-1.1-12.1 *et. seq.*, for the purpose of installing new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment at a facility located at 7945 South International Drive, Columbus, Indiana (said Statement of Benefits form is attached hereto and incorporated herein as **Exhibit A**); and

**WHEREAS**, pursuant to INDIANA CODE 6-1.1-12.1- 4.5, *et. seq.*, a deduction allowed for the installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, or new information technology equipment:

1. Shall be either five (5) or ten (10) years in an economic revitalization area designated before July 1, 2000; or
2. Shall be determined by the designating body, but the deduction shall not exceed ten (10) years in an economic revitalization area designated after June 30, 2000; and

**WHEREAS**, the Common Council of the City of Columbus, Indiana, deems it to be in the best interest of the City of Columbus, Indiana, in order to stimulate economic development and provide for additional or retained jobs, that such personal property tax abatement be granted.

**NOW, THEREFORE, BE IT RESOLVED**, by the Common Council of the City of Columbus, Indiana, after reviewing the Statement of Benefits form and Application submitted by **Rightway** and after hearing the recommendation of the Incentive Review Committee, that:

1. The application of **Rightway** meets the requirements for filing of a tax abatement.
2. The Common Council makes the following findings:
  - a. The estimated cost of the installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment is reasonable for this type of project and equipment; and
  - b. The estimate of the number of individuals who will be employed or whose employment will be retained can be reasonably expected to result from the proposed installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment; and
  - c. The estimate of the annual salaries of those individuals who will be employed or whose employment will be retained can be reasonably expected to result from the proposed installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment; and
  - d. Any other benefits about which information was requested are benefits that can be reasonably expected to result from the proposed installation of new manufacturing equipment, new research and development equipment, new logistical distribution equipment, and information technology equipment; and
  - e. The totality of benefits is sufficient to justify the deduction.
3. **Rightway's** project represents a major capital investment into the improvement of personal property, and compliments the initiatives of the City of Columbus for economic development.
4. The deduction allowed for personal property pursuant to INDIANA CODE 6-1.1-12.1- 4.5, *et. seq.* shall be allowed for 10 years;

5. The Mayor of the City of Columbus, Indiana, is hereby authorized by the Common Council of the City of Columbus, Indiana, to execute the Statement of Benefits form attached hereto as **Exhibit A** for purposes of facilitating the personal property tax abatement of **Rightway Fasteners, Inc.**

**ADOPTED BY THE COMMON COUNCIL OF COLUMBUS, INDIANA**, on this \_\_\_\_ day of November 2013, by a vote of \_\_\_\_ ayes and \_\_\_\_ nays.

\_\_\_\_\_  
Presiding Officer of the  
Common Council

ATTEST:

\_\_\_\_\_  
Clerk of the Common Council

Presented by me to the Mayor of Columbus, Indiana, this \_\_\_\_ day of November 2013 at \_\_\_\_ o'clock \_\_\_\_ .M.

\_\_\_\_\_  
Clerk-Treasurer

Approved and signed by me this \_\_\_\_ day of November 2013, at \_\_\_\_ o'clock \_\_\_\_ .M.

\_\_\_\_\_  
Mayor of the City of  
Columbus, Indiana



**ORDINANCE NO. \_\_, 2013**

**AN ORDINANCE PROVIDING FOR THE TRANSFER OF FUNDS  
BETWEEN DEPARTMENTS FOR THE BUDGET YEAR 2014**

**WHEREAS**, the Indiana General Assembly has adopted a policy to grant local units of government all powers that they need for the effective operation of government as to local affairs through Indiana Code 36-1-3-2; and

**WHEREAS**, it is desire of the Mayor to address certain personnel changes within the City for the calendar year 2014 which requires transfer of funds from certain departments to other departments; and

**WHEREAS**, it has been shown that certain existing appropriations have balances which will be available for transferring as follows:

**CITY OF COLUMBUS GENERAL FUND:**

FROM: Police Department, Personal Services, 100  
TO: Fire Department, Personal Services, 100  
SUM: \$76,413

**NOW, THEREFORE, BE IT ORDERED AND ORDAINED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA**, that a transfer of an appropriation from the Police Department Personal Services category to the Fire Department Personal Services category in the amount of \$76,413 for the calendar year 2014 is hereby authorized.

**BE IT FURTHER ORDAINED**, that the above transfers shall be effective as of January 1, 2014.

**BE IT FURTHER ORDAINED**, that the Clerk Treasurer and the Mayor be and are hereby authorized and empowered and directed to take any and all further actions necessary to effect this transfer of funds.

**ADOPTED**, by the Common Council of the City of Columbus, Indiana, this \_\_\_\_ day of \_\_\_\_\_, 2013 at \_\_\_\_\_ o'clock P.M. by a vote of \_\_\_\_ ayes and \_\_\_\_ nays.

\_\_\_\_\_  
Presiding Officer

**ATTEST:**

\_\_\_\_\_  
Luann Welmer

Clerk Treasurer, City of Columbus, Indiana

Presented to me, the Mayor of Columbus, Indiana, the \_\_\_\_\_ day of \_\_\_\_\_, 2013 at  
\_\_\_\_\_ o'clock P.M.

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Kristen Brown  
Mayor, City of Columbus, Indiana

**ORDINANCE NO. \_\_\_\_\_, 2013**  
**AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA,**  
**TO AMEND CHAPTER 5.12 OF THE COLUMBUS CITY CODE, TAXICABS**

**WHEREAS**, Indiana Code 36-1-3 et. seq. confers upon units of government within the State of Indiana such powers as necessary or desirable to conduct the affairs of local government;

**WHEREAS**, Indiana Code 36-4-6-18 authorizes the Common Council of the City of Columbus, Indiana to pass such ordinances, orders, resolutions and motions as may be necessary and proper for the governmental unit to fulfill and satisfy the responsibilities and duties of said governmental unit; and

**WHEREAS**, it is the desire of the Common Council to appropriately regulate the licensing, permitting and operation of taxicabs and taxicab operations within the City of Columbus.

**NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA, AS FOLLOWS:**

**Section I.** Chapter 5, Section 12 of the Columbus City Code, is hereby amended to read as follows:

**Chapter 5.12: Taxicabs**

**5.12.010 Definitions.**

The following words shall have their respective meanings when used in this chapter:

"License" means a certificate to allow an individual to drive a permitted taxicab in the city.

"Liquor" includes "alcoholic beverage."

"Permit" means a certificate allowing lawful operation of a taxicab company within the city.

"Taxicab" means every motor driven vehicle used within the limits of the city for public hire and to carry passengers for hire or furnishing passengers transportation for hire along or over public streets, avenues or other highways in the city, where a charge is made for such service, the designation or route of which is under the direction of a passenger transported therein; provided, however, that such term shall not be taken to mean or include any such vehicle known as a bus operated between definite or substantially fixed points or along a definite or substantially fixed route or routes; and such term shall not be taken to mean any funeral bus, school bus, railroad car or railroad locomotive; and such term shall not be taken to mean or include any municipally operated bus or transit vehicle.

**5.12.020 Compliance with chapter.**

No person shall drive, run or operate any taxicab upon or along any street, avenue or other highway in the city except in accordance with the regulations, terms and conditions established by this chapter.

**5.12.030 Stopping, standing or parking.**

No person shall stop, stand or park any taxicab on, upon or along any street, avenue or other highway in the city except in accordance with the regulations, terms and conditions established by this chapter.

**5.12.040 Standing or parking limits.**

It is unlawful for any person to stand or park a taxicab on, upon or along any street, avenue or highway in the city, with or without a driver therein, for a longer period than five minutes at any one time.

**5.12.050 Manner of operation.**

All taxicabs shall be operated from a private garage or private ground and shall not be operated solely on the street, avenue or highway in the city. No street, avenue or highway or any part thereof in the city shall be used for a taxicab stand without prior approval from the Board of Public Works and Safety.

**5.12.060 Baggage limit.**

Every person who is a passenger in any taxicab shall be allowed to have conveyed with him in such vehicle without charge therefor his ordinary light traveling baggage in an amount which shall not exceed in weight fifty pounds.

**5.12.070 Ejecting passenger.**

Any person while being a passenger in any taxicab who shall violate any state law, this code, city ordinance or rule of the ~~board of public works and safety~~ Board of Public Works and Safety may be ejected from such vehicle by the driver thereof.

**5.12.080 Schedule of rates to be displayed.**

Every person running, driving or operating a taxicab within the city shall have printed on a card the maximum fare and rate of transportation of passengers, together with the prevailing schedule of rates for such taxicab, which card shall be prominently displayed in each taxicab so that the same can readily be seen and read by all passengers.

**5.12.090 Liability insurance required.**

No license-permit shall be issued and no taxicab shall be operated upon any street, avenue or public highway in the city until there shall have been filed with the clerk-treasurer a bond, indemnity undertaking or paid up policy of insurance executed by a company legally authorized to execute such instruments in the state running for the year of the license-permit to be issued to the applicant as provided by this chapter. Such instrument shall provide for the payment of any final judgment that may be rendered against the insured for damages to property or for bodily injury or death of passengers or other persons resulting from collision or other accident for which such person may be liable while operating a taxicab described in his application in limits of liability not less than the amounts set forth from time to time in Indiana Code, 34-4-16.5-4, as amended. Such policy shall have a condition providing for fifteen days notice to the clerk-treasurer before cancellation of the same.

**5.12.100 Inspections--Vehicle requirements.**



A. No ~~license-permit~~ as herein provided shall be issued permitting the operation of any motor vehicle to be used as a taxicab until such taxicab shall have been inspected and found to be in good repair and in a clean and sanitary condition, so as to be capable of safely and comfortably transporting passengers therein. The cost, if any, of such inspection shall be paid by the owner of the motor vehicle inspected. The ~~board-of-public-works-and-safety~~Board of Public Works and Safety may cause such taxicab to be inspected at ninety-day intervals, or as often as deemed necessary by the board during the term of such ~~license-permit~~ issued therefor, and for the purpose of such inspection the police department or some person or firm delegated by such police department is authorized to make such inspections and report the same to the ~~board-of-public-works-and-safety~~Board of Public Works and Safety. If upon inspection such taxicab is found in an unsanitary or unsafe condition, such taxicab may be ordered withdrawn from service until placed in a sanitary and serviceable condition, and upon failure to comply with such order the ~~license-permit~~ of such taxicab may be revoked and no portion of the ~~license-permit~~ fee shall be refunded.

B. Taxicabs ~~licensed-permitted~~ under the provisions of this chapter shall have no fewer than four doors.

C. Every taxicab shall be identified by having painted thereon in letters of not less than three inches in height and the name of the owner or the trade name under which he or it does business, and such name shall be painted on each side and on the rear of the taxicab; and whenever the name of the owner or trade name under which he or it does business does not include any of the words "taxicab," "taxi" or "cab," then the word "taxicab" shall be painted on each side and on the rear of the taxicab immediately beneath such name or trade name; and the ~~license-permit~~ number issued for such taxicab shall also in the same manner be painted upon each side and the rear thereof.

#### **5.12.110 Notice of discontinuance of service.**

Taxicab owners shall not discontinue their services to the public on holidays or other occasions without giving notice in the press at least forty-eight hours in advance.

#### **5.12.120 Role of ~~board-of-public-works-and-safety~~Board of Public Works and Safety.**

The ~~board-of-public-works-and-safety~~Board of Public Works and Safety ~~shall pass upon review~~ all applications for taxicab ~~licenses~~permits pursuant to the terms of this chapter. Further, such board shall have general regulatory powers in the control of the operation of taxicabs in the city.

#### **5.12.130 License required.**

No person shall operate a taxicab, or while operating a taxicab, stop to solicit passengers, stop to allow passengers to enter a taxicab on, upon or along any street, avenue or other highway in the city without first having secured a license so to do as provided by this chapter.

#### **5.12.140 ~~License~~Permit--Application required.**

Any person desiring to operate a taxicab or taxicab service upon or along any of the streets, avenues or highways of the city shall before undertaking so to do file a signed application in writing for a ~~license~~permit that is duly sworn to by the applicant with the clerk-treasurer, which application shall show the following:

- A. The name and address of the person desiring the [license/permit](#). If a partnership or corporation, the full name and address of each of the partners or shareholders, respectively;
- B. The place of residence and principal place of business of the applicant;
- C. The age and experience in automobile operation and the residence of each of the proposed drivers of such taxicab;
- D. The make, model, factory number and state license number of the motor vehicle to be driven as a taxicab;
- E. The location and address of the garage where such taxicabs shall be kept;
- F. The location and address of the office of such person, firm or corporation;
- G. Proof of insurance as required by Section 5.12.090;
- H. Proof of a valid Indiana chauffeur's license held by each of the proposed drivers of such taxicabs.

**5.12.150 License--Application--Driver's information to be given--Fee.**

Every person desiring to drive a taxicab in the city shall before undertaking so to do file an application in writing for a ~~taxicab driver's~~ license that is duly sworn to be the applicant with the city clerk-treasurer, which application shall show the following:

- A. The name and present address of the applicant;
- B. The address of each place of residence of such applicant during the last six years prior to the date of such application;
- C. The place of employment, the kind of employment and the name of each of the employers of such applicant for the two years immediately preceding the date of such application;
- D. Such applicant's experience in automobile operation;
- E. Whether or not such applicant has ever been convicted in any court for any crime or misdemeanor, and if so, the facts concerning each such conviction;
- F. Such applicant's state chauffeur license number;
- G. Upon receipt, each application shall be referred to the Chief of Police who shall conduct a background investigation of the moral character of the applicant. The results of the investigation will be submitted to the Board of Public Works and Safety for review. If upon the Board of Public Works and Safety's review the applicant's character is found unsatisfactory, no license shall be issued. And upon the face of such application a certificate of Prior to the approval of any application, the chief of police shall certify on each application that such applicant has been duly examined as to his ability to drive and operate a motor vehicle and has been examined concerning the traffic ordinance and this code of the city and the traffic laws of the state and has been examined as to conviction of any crime or misdemeanor, and



that in the opinion of such chief of police and ~~board of public works and safety~~ Board of Public Works and Safety of the city such applicant is a fit and proper person to receive a taxicab driver's license;

H. Such applicant shall also at the time of filing such application for a taxicab driver's license pay to the clerk-treasurer the sum of five dollars, as an annual taxicab driver's license and such license shall be valid for one year after issuance, unless such license shall be revoked pursuant to the sections of this chapter.

#### **5.12.160 Permanent office for operations required.**

No ~~license-permit~~ shall be granted to any person to operate taxicabs unless such person has a permanent office from which to control and regulate the operation of such taxicabs. This office shall have its own separate identifiable telephone number. Further, each taxicab in service shall have the capability for two-way radio communication or other comparable communication devices such that office dispatchers may immediately and effectively notify drivers of requests for service, with such office service as the base station.

All taxicab companies will have an office in the city from which to control the operation of the company.

All taxicab companies will operate and maintain their business in a manner that is in compliance with current, local zoning ordinances.

#### **5.12.170 Fees.**

Such applicants shall also, at the time of filing such application provided for in the preceding section, pay to the city clerk-treasurer for the benefit of the city, as an annual ~~license-permit~~ for each taxicab covered by said application, a non-proratable sum as follows:

- A. Two hundred dollars for up to four such vehicles to be operated;
- B. Twenty-five dollars for each additional vehicle to be operated by such applicant.

#### **5.12.180 ~~Permit~~License issuance.**

Upon filing of the application, approval by the ~~board of public works and safety~~ Board of Public Works and Safety and the payment of the proper fees, as provided in this chapter, the clerk-treasurer shall issue to the applicant a ~~permit license allowing~~ permitting the operation of the motor vehicles described in the application as taxicabs. All ~~permits licenses~~ shall be issued having an expiration date of one year after the date December 31st in the year of issue. At the same time, the clerk-treasurer shall issue to such applicants separate ~~permit license~~ cards for each vehicle covered by such application which identification card shall be prominently displayed in the vehicle for which it was issued.

#### **5.12.190 Basis for nonissuance.**

In addition to any other criteria discussed elsewhere in this chapter, a~~A taxicab driver's~~ license may not be issued to any applicant whose application is falsified; or if he/she has ever been convicted of any violent felony within ten years prior to the date of the application; or has ever been convicted of any nonviolent felony within eighteen months prior to the date of the application; or has ever been convicted of any driving while intoxicated charge within six years prior to the date of the application; or has ever been

convicted of one or more violations of any liquor or controlled substance laws of any state, territory or district within three years prior to the date of the application; or has been convicted three times of any moving traffic laws known as infractions of any state, territory or district within two years prior to the date of the application. Any conviction placing a present licensed taxicab driver in any of the above areas of basis for non-issuance will cause their license to be revoked as a matter of law.

#### **5.12.200 Revocation of license.**

A. ~~Any Once issued a taxicab driver's license~~ issued under the terms of this chapter shall be subject to revocation by the Board of Public Works and Safety for, ~~it shall be revoked upon the happening of~~ any of the following:

1. Any matter set forth in Section 5.12.190 concerning non-issuance;
2. Upon a showing that such license was ascertained by a false statement contained in the application for such license;
3. Upon showing that any person holding a license under this chapter is engaged in the handling of intoxicating liquors in relation to the business licensed to operate within the provisions of this chapter.

B. Any permit license issued under the terms of this chapter shall be subject to revocation by the ~~board of public works and safety~~ Board of Public Works and Safety for any of the following reasons:

1. If the holder of such license-permit or the driver of the vehicle covered by such have been convicted for the violation of any of the terms of this chapter or of any other ordinance or of the laws of the state regulating or controlling traffic upon the streets of the city;
2. If upon the report of the chief of police, it is made to appear that the vehicle so licensed permitted is not properly constructed or is not in good repair or is not a safe conveyance for the transportation of passengers;
3. Upon it being shown that any representation made by such applicant in the application for such license-permit is false. Any license-permit issued under the terms of this chapter shall be issued subject to the right reserved in the council to amend, supplement or repeal this chapter of any part thereof. Any holder of any license-permit under the terms of this chapter who shall have such license revoked shall not receive any license-permit for a term of one year from such revocation.

#### **5.12.210 Exceptions from employment.**

The person to whom any license-permit has been issued under this chapter shall not hire any person as driver or permit any person to drive, run or operate any taxicab in his/her service who would not qualify for a license under Sections 15.12.190 and 15.12.200 or who is known to use intoxicating liquors or controlled substances.

#### **5.12.220 Display or exhibition of cards and photographs.**



The license-permit cards shall be on display in a prominent place in each taxicab at all times and shall be exhibited to any police officer upon request. Such cards shall be kept corrected as to date, motor number, state license number and the name of the driver. Upon any change being made, the old license-permit card shall be delivered up and canceled and a new card issued in its place and such old license-permit card destroyed and necessary correction made in the original license-permit. There shall be displayed in every taxicab a clear photograph of the driver of the cab together with his name in legible print or type. Such picture shall be at least two inches in size, mounted in a metal container and shall show the head and shoulders of the driver. Such picture shall be clearly visible from the back seat of any taxicab. It shall be the duty of the holder of any license to see that this section is complied with under additional penalty of revocation of such license.

#### **5.12.230 License required to be carried on person.**

It is unlawful for any person to operate a taxicab as a driver thereof within the city without first having securing a license so to do from the city. It is unlawful for any person to operate a taxicab as a driver thereof without having on his person a taxicab-driver's license by the city.

#### **5.12.240 Information to be given upon request.**

Every driver of such taxicab upon being requested so to do by any person who is or has been or is about to become a passenger in such vehicle shall give to such person his name, his taxicab-driver's license number, his state chauffeur's number and the license-permit number of such vehicle.

#### **5.12.250 Procedure upon finding lost articles.**

It shall be the duty of every person operating a taxicab to promptly notify the police department of all articles found in any such motor vehicle operated by him with a description thereof and where such articles are kept and may be found, so as to be returned to the owner.

#### **5.12.260 Complaints, violations and penalties.**

A. Whenever a violation of this chapter occurs or is alleged to have occurred, any person may file a written complaint. Such complaint stating fully the causes and basis thereof, shall be filed with the police department. The police department shall properly record such complaint and immediately investigate. If facts elicited by such investigation are sufficient to establish a reasonable belief that a violation has occurred on the part of the party investigated, the police department shall file with the city attorney a complaint against such person requesting action thereon as provided by this chapter and in accordance with law.

B. Any person who violates any section of this chapter or regulation thereof or fails to comply with any of its requirements, shall be guilty of a Class C infraction, and upon conviction, shall be fined in the sum of fifty dollars per day for each violation. Every day any violation of this chapter shall continue shall constitute a separate offense.

**Section II.** All prior ordinances or parts thereof inconsistent with any provision of this Ordinance are hereby repealed.

**Section III.** This Ordinance shall be in full force and effect from and after its passage and approval as provided by law.

**ADOPTED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA,**  
on this the \_\_\_\_ day of \_\_\_\_\_, 2013, by a vote of \_\_\_\_ ayes and \_\_\_\_ nays.

\_\_\_\_\_  
Kristen Brown, Mayor

\_\_\_\_\_  
Presiding Officer of the Common Council

**ATTEST:**

\_\_\_\_\_  
Clerk of the Common Council of Columbus, Indiana  
Luann Welmer

Presented by me to the Mayor of Columbus, Indiana, this \_\_\_\_ day of \_\_\_\_\_, 2013 at \_\_\_\_  
o'clock \_\_\_\_m.

\_\_\_\_\_  
Luann Welmer  
Clerk-Treasurer

Approved and signed by me this \_\_\_\_ day of \_\_\_\_\_, 2013 at \_\_\_\_ o'clock \_\_\_\_m.

\_\_\_\_\_  
Kristen Brown  
Mayor of the City of Columbus, Indiana

**ORDINANCE NO. \_\_\_\_\_, 2013**  
**AN ORDINANCE OF THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA,**  
**TO AMEND CHAPTER 10.48 OF THE COLUMBUS CITY CODE, ABANDONED VEHICLES**

**WHEREAS**, Indiana Code 36-1-3 et. seq. confers upon units of government within the State of Indiana such powers as necessary or desirable to conduct the affairs of local government;

**WHEREAS**, Indiana Code 36-4-6-18 authorizes the Common Council of the City of Columbus, Indiana to pass such ordinances, orders, resolutions and motions as may be necessary and proper for the governmental unit to fulfill and satisfy the responsibilities and duties of said governmental unit; and

**WHEREAS**, it is the desire of the Common Council to appropriately regulate abandoned, inoperable, and unlicensed vehicles operations within the City of Columbus.

**NOW, THEREFORE, BE IT ORDAINED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA, AS FOLLOWS:**

**Section I.** Chapter 10, Section 48 of the Columbus City Code, is hereby amended to read as follows:

**Chapter 10.48 – Abandoned, Unlicensed, and Inoperable Vehicles**

**10.48.001 Purpose.**

The purpose of this chapter is to monitor, control, or prohibit the keeping of motor vehicles 1) which are abandoned, 2) without current license plates and 3) which are in an inoperable condition, on private or public property and to provide penalties and violations thereof.

**10.48.010 Declared a public nuisance.**

The common council finds that abandoned, ~~vehicles~~, unlicensed and inoperable vehicles are a public nuisance and a safety and health hazard to the citizens of the city.

**10.48.020 Exemptions.**

This chapter does not apply to:

- A. A vehicle in operable condition specifically adopted or constructed for operation on privately owned raceways;
- B. A vehicle stored as the property of a member of the armed forces of the United States who is on active duty assignment;



C. A vehicle located on a vehicle sale lot or at a commercial vehicle servicing facility;

D. A vehicle located upon property being properly used as a vehicle repair business.

ED. A vehicle located upon property licensed or zoned as an automobile scrapyard; or

FE. A vehicle registered and licensed under Indiana Code 9-22-1 as an antique vehicle.

#### **10.48.030 Definitions.**

As used in this chapter, the following terms have the following definitions unless otherwise designated:

"Abandoned vehicle" means:

1. A vehicle located on public property illegally;
2. A vehicle located on public property continuously without being moved for three days; provided, however, a properly licensed vehicle located on public property in front of the legal or temporary residence of the owner of said vehicle shall not be considered an abandoned vehicle until thirty days have expired;
3. A vehicle located on public property in such a manner as to constitute a hazard or obstruction to the movement of pedestrian or vehicle traffic on a public right-of-way;
4. A vehicle from which there has been removed the engine, transmission or differential or that is otherwise partially dismantled or inoperable and left on public property; or
5. A vehicle that has been removed by a towing service or a public agency upon request of an officer enforcing a statute or ordinance other than this chapter, if the vehicle once impounded is not claimed or redeemed by the owner or his agent within fifteen days of its removal.

"Automobile scrapyard" means a business organized for the purpose of scrap metal processing, automobile wrecking or operating a junkyard.

"Board" refers to the board of public works and safety of the city.

"Bureau" refers to the Indiana Bureau of Motor Vehicles.

"Inoperable vehicle" means a motor vehicle from which there has been removed the engine, transmission or differential, or that is otherwise partially dismantled or mechanically inoperable.

"Lienholder" refers to a person holding a valid lien, mortgage, security interest or interest under a conditional sales contract, or a person noted as a lienholder according to the records of the bureau.

"Officer" means:

1. A regular member of the police department;
2. An individual of an agency other than the police department designated by the board to enforce this chapter.

"Owner" means the last known record titleholder of a vehicle according to the records of the bureau under Indiana Code 9-22-1 *et seq.*

"Parts" refers to all components of a vehicle that as assembled do not constitute a complete vehicle.

"Person" means individual, firm, corporation, association, fiduciary or governmental entity.

"Private property" means all property other than public property.

"Public property" means a public right-of-way, street, highway, alley, part or other state, county or municipal property.

"Towing service" means a business that engages in moving or removing disabled vehicles and, once removed, to store or impound vehicles.

"Unlicensed vehicle" means a vehicle which does not have a current license plate or is improperly registered.

"Vehicle" refers to any land vehicle which can be used for towing or transporting people or materials including, but not limited to, an automobile, motorcycle, truck, trailer, semitrailer, tractor, bus, school bus, recreational vehicle or motor home.

~~"Lienholder" refers to a person holding a valid lien, mortgage, security interest or interest under a conditional sales contract, or a person noted as a lienholder according to the records of the bureau.~~

#### **10.48.040 Liability of owner.**

The owner of an abandoned, unlicensed or inoperable vehicle is responsible for the abandonment-current condition and is liable, to the extent of the fair market value of the vehicle, for all of the costs incidental to the removal, storage and disposal of the vehicle or the parts.

#### **10.48.050 Declaration of abandonment--Release to owner or lienholder upon payment of costs--Disposal.**

A. When an officer discovers a vehicle in the possession of a person other than the owner and the person cannot establish his right to the possession of that vehicle, the vehicle shall be taken to and stored in a suitable place. The bureau shall be notified within seventy-two hours of the location and description of

the vehicle. Upon receipt of notification, the bureau shall cause a search to be made to determine and notify the owner in accordance with Indiana Code, 9-22-1.

B. If the owner of the vehicle cannot be determined, the bureau shall declare the vehicle abandoned and provide for its disposal in accordance with Indiana Code, 9-22-1.

C. If the properly identified owner or lienholder appears at the site of storage before disposal of the vehicle and pays all proper costs incurred against the vehicle at that time, then the vehicle shall be released. A copy of the release of all vehicles shall be sent to the bureau. The release must contain the owner or lienholder's signature, name, address, vehicle or parts description, costs and date of release.

D. If the vehicle is not released to the owner or lienholder, the bureau shall declare the vehicle abandoned and provide for disposal in accordance with Indiana Code, ~~Ch.~~ 9-22-1.

#### **10.48.060 Abandoned vehicles--Notice tags--Report.**

A. An officer who finds a vehicle or parts believed to be abandoned shall attach in a prominent place a notice tag continuing the following information:

1. The date, time, officer's name, and address and telephone number of the police department;
2. That the vehicle or parts are considered abandoned;
3. That the vehicle or parts will be removed after seventy-two hours;
4. That the owner will be held responsible for all costs incidental to the removal, storage and disposal, and if not paid, the owner's registration privileges, including but not limited to the seizure of the license plate for that vehicle, will be suspended on that vehicle;
5. That the owner may avoid costs by removal of the vehicle or parts within seventy-two hours.

B. If the tagged vehicle is not removed within that seventy-two hour period, the officer shall prepare a written abandoned vehicle report on the vehicle on the bureau's form 322B.

C. After seventy-two hours, the officer shall require the vehicle to be towed to a storage area.

#### **10.48.070 Stored vehicles.**

Within seventy-two hours after removal of an abandoned vehicle to a storage area under Section 10.48.060, the police department shall prepare and forward to the bureau an abandoned vehicle report containing a description of the vehicle, including the make, model and manufacturer's identification number, the color and style of said vehicle, and the number of the license plate, and request that the bureau advise the police department of the name and most recent mailing address of the owner and any lienholder. The police department shall then advise the owner or lienholder that all costs incurred in removing and storing the vehicle or parts are his/her legal responsibility.



#### **10.48.080 Stored vehicles--Disposition and sale.**

Disposition and sale of stored vehicles shall be conducted by the bureau pursuant to Indiana Code, 9-22-1.

#### **10.48.090 Vehicles left on private property--Complaints.**

Upon complaint of a private property owner or person in control of the property that a vehicle has been left on the property for forty-eight hours or more without the consent of the owner or person in control, an officer shall follow the procedures set forth in Section 10.48.060.

#### **10.48.095 Unlicensed and Inoperable Vehicles Prohibited**

A. It is a violation of this chapter for any person to keep, park or store any unlicensed or inoperable vehicles or parts thereof on private or public property except in a garage, carport or other enclosure so as not to be exposed to public view.

B. After investigation by the Enforcement Officer or a police officer and a finding of a violation of this chapter, the Enforcement Officer or police officer is authorized to issue a warning or written demand to the owner, occupant, agent or person holding a substantial interest in the premises on which any unlicensed or inoperable vehicle(s) in violation of this chapter is/are kept. The warning or written demand shall notify the person to remove the vehicle(s) from the premises within 30 days from the receipt of the notice or to correct the issue rendering the vehicle unlicensed or inoperable. Upon the failure or refusal of the person to remove the vehicle(s) or correct the issue within the time period specified, a citation will then be issued requiring the individual to remove the vehicle(s) or correct the issue within ten days or be subject to further penalties as provided herein. In the event the vehicle(s) is not removed or the issues corrected within the ten-day period, a court of competent jurisdiction may order that the vehicle(s) be removed and assess the cost of the removal and storage to the person. In the event any vehicle(s) is removed and stored and in the event that the vehicle(s) is not claimed by the owner from the storage location within 15 days from its removal by paying the actual cost of the removal and storage, the vehicle may be sold and disposed of as provided in Indiana Code 9-22-1.

#### **10.48.100 Liability for loss or damage during removal, storage or disposition.**

Neither the owner, lessee or occupant of the property from which an abandoned vehicle is removed nor the police department, is liable for loss or damage to the vehicle or contents of ~~said~~ an abandoned vehicle occurring during its removal, storage or disposition.

The police department is not liable for loss or damage to the vehicle or contents of an unlicensed or inoperable vehicle occurring during its removal, storage or disposition.

**10.48.110 Charges.**

The amount that may be charged for an authorized towing service and storage of a vehicle under this chapter shall be equal to the amount charged to other users of the same or comparable services~~maximum amount an authorized towing service may charge for towing or removal of a vehicle under this chapter shall not exceed thirty-five dollars, except where special equipment is required. The maximum amount which may be charged for storage of a vehicle under this chapter shall not exceed five dollars per day.~~  
The number of storage days shall be calculated from the day the vehicle was towed to the storage facility.

**10.48.120 Violation--Penalty.**

Whoever violates any provision of this chapter shall be fined not more than two hundred dollars.

**Section II.** All prior ordinances or parts thereof inconsistent with any provision of this Ordinance are hereby repealed.

**Section III.** This Ordinance shall be in full force and effect from and after its passage and approval as provided by law.

**ADOPTED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA,**  
on this the \_\_\_\_ day of \_\_\_\_\_, 2013, by a vote of \_\_\_\_ ayes and \_\_\_\_ nays.

\_\_\_\_\_  
Kristen Brown, Mayor  
Presiding Officer of the Common Council

**ATTEST:**

\_\_\_\_\_  
Clerk of the Common Council of Columbus, Indiana  
Luann Welmer

Presented by me to the Mayor of Columbus, Indiana, this \_\_\_\_ day of \_\_\_\_\_, 2013 at \_\_\_\_  
o'clock \_\_\_\_m.

\_\_\_\_\_  
Luann Welmer  
Clerk-Treasurer



Approved and signed by me this \_\_\_\_\_ day of \_\_\_\_\_, 2013 at \_\_\_\_\_ o'clock \_\_\_\_\_.m.

---

Kristen Brown

Mayor of the City of Columbus, Indiana



## **COLUMBUS CITY UTILITIES**

1111 McClure Road  
P.O. Box 1987  
Columbus, IN 47202-1987

812-372-8861  
812-376-2427 FAX  
[www.columbusutilities.org](http://www.columbusutilities.org)

TO: Mayor Brown and  
The members of the  
Columbus City Council

FROM: Keith Reeves  
Director of Utilities

RE: Annual Financial Plan

Attached please find a copy of the proposed Columbus City Utilities' (CCU) financial plan for the year 2014. To aid your review, a brief summary of this year's plan appears below.

**Operational Income** Current experience allows us to project modest increases in both water and wastewater incomes. Total income is projected to increase by 1% over the 2013 plan. Most of this increase is in projected residential usage.

**Operational Expenses** Water expenses are projected to increase by 6.7% next year. This apparent increase is primarily due to reclassification of meter purchases from capital to operational expenses. Wastewater expenses are planned to decrease slightly (0.1%) due to adjustments in depreciation costs outpacing increased sludge disposal costs. The total increase in planned for both utilities is 2.0%

**Capital Plan** Capital Expenses for 2014 include the second phase of control valve upgrades for the drinking water plant and relocation costs associated with planned road projects. Design and planning services are planned for the Third Street pumping station and for improved odor control are also included in the capital plan.

**Long Range Projections** Long range cash projections are for a stable cash balance in the water utility up to approximately year 2020. The wastewater utility is projected to continue to draw from its substantial cash reserves until approximately 2023. No rate increases are planned for the near future.

**BUDGET OF THE UTILITY SERVICE BOARD  
AS PRESENTED TO THE COMMON COUNCIL OF  
THE CITY OF COLUMBUS, INDIANA**

WHEREAS, Ordinance No. 6, 1987, provides that the Common Council for the City of Columbus, Indiana, review and/or modify, revise or amend the proposed budget for the Utility Service Board presented to the Common Council of the City of Columbus, Indiana in November of each year; and

WHEREAS, on October 24, 2013 the Utility Service Board of the City of Columbus, Indiana approved the Annual Budget of said Board, a copy of which is attached hereto and made apart hereof as Exhibit "A".

THEREFORE BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF COLUMBUS, INDIANA, AS FOLLOWS:

1. That the proposed budget of the Utility Service Board as submitted to the Common Council on November 19, 2013 is hereby approved.

Adopted by the Common Council of the City of Columbus, Indiana, and approved by me,  
as Mayor, this \_\_\_\_\_ day of \_\_\_\_\_, 2013, at  
\_\_\_\_\_ o'clock \_\_\_\_\_ M.

\_\_\_\_\_  
Mayor, Kristen Brown

MEMBERS OF THE COMMON COUNCIL

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

ATTEST:

\_\_\_\_\_  
LuAnn Welmer  
Clerk-Treasurer

Adopted by Council

**PROPOSED**  
**FINANCIAL PLAN**

**FOR THE**

**COLUMBUS CITY**

**UTILITIES**

**FOR THE YEAR**

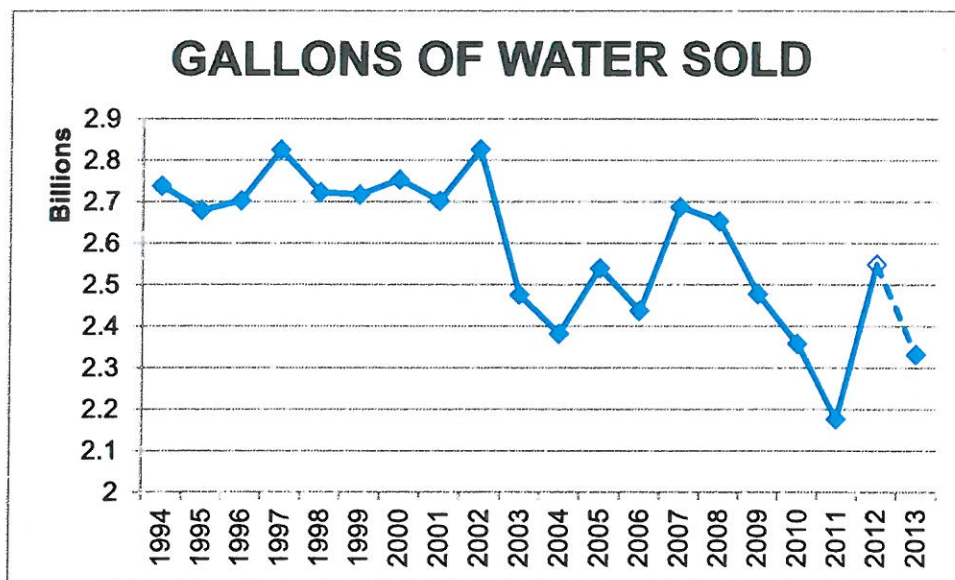
**2014**

## Introduction

This year marked a switch in emphasis for the Columbus City Utilities from construction to management. The years between 2006 and 2011 saw the largest improvement to the City's wastewater infrastructure since the early 1950's. These improvements required significant increases in wastewater user rates in 2006 and again in 2009.

The challenges that now face our department is to properly manage the new and old infrastructure of both the water and wastewater systems in order to ensure its long life and continued economies.

The following 2014 financial plan assumes near static consumptions in industrial usage and a small decline in commercial water usage, which reflects our most recent experience. It also projects a modest increase in water usage for residential customers. Water usage for the year 2012 was significantly higher than what was projected in the prior year due to the extreme drought experienced by most of the nation, 2013 was not a drought year and water consumption levels are lower, but the downward trend of water consumption that the CCU has experienced since 2007 seems to have reversed and current water sales (in gallons) are expected to be 7% above 2011 levels.



## Income

The CCU projects estimated income based upon recent history, plus any known factors that may cause a variation from that history. Water and wastewater utility income is affected by temperature, rainfall and in a very large part, by general economic conditions.

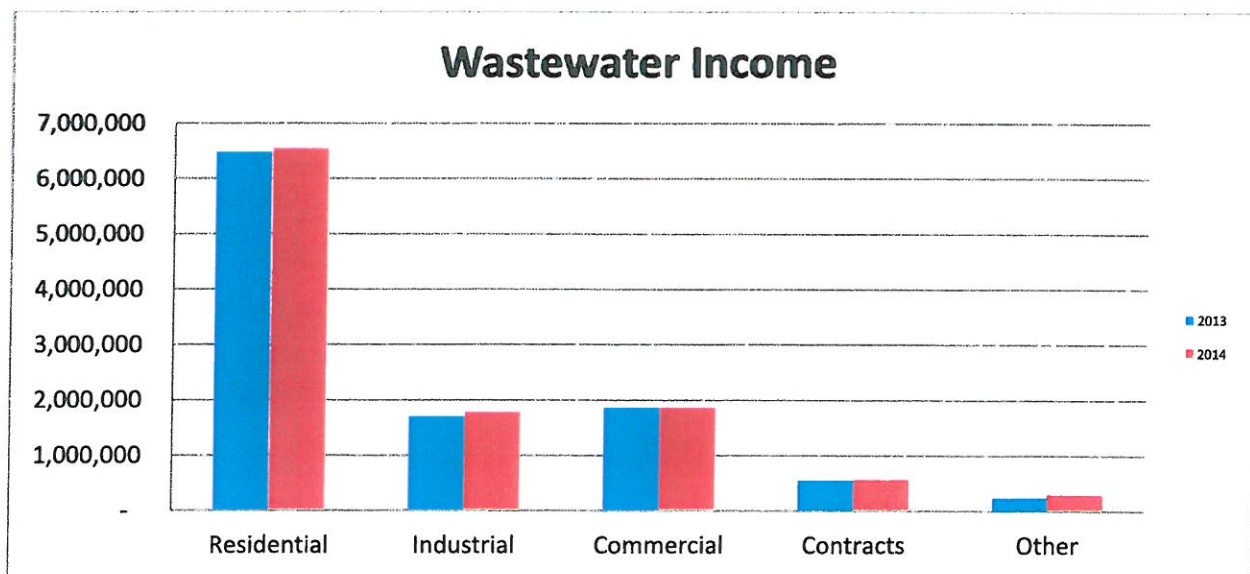
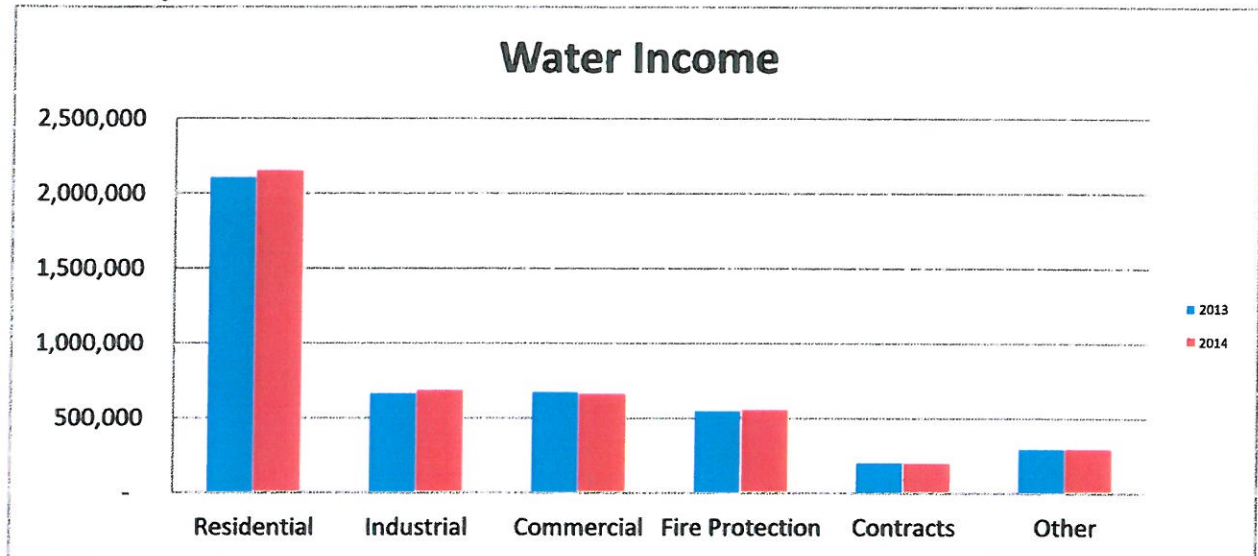
For the past several years income in both utilities has been declining. This has been due to the economic downturn and by increased conservation efforts on the part of



many local industries and households. The chart above shows the overall water sales for the CCU over the past several years. The downward trend that the department has experienced since 2007 seems to have ended.

The 2014 income estimates reflect that this trend will continue as efforts to reduce water usage reach a practical limit. Also the projections reflect a small growth in residential water consumption based upon observed new home starts and property development.

The wastewater projected income shows level to small growth projections similar to the water utility.



**Columbus City Utilities  
2014 Annual Plan  
Income**

	2013	2014	% Chg
<b>Water Income</b>			
Residential	1,780,000	1,822,000	
Industrial	566,000	583,000	
Fire Protection	548,400	552,000	
Sprinkler(Firelines)	99,600	99,600	
New Cust Serv	86,000	92,000	
Penalties	19,200	20,300	
Turn On/Off	60,000	49,000	
Misc	132,000	132,000	
Apartments	328,000	327,000	
Government	56,500	59,000	
Spec. Contracts	203,000	195,000	
Commercial	457,000	445,000	
Institutional	160,000	155,000	
Total Operating	4,495,700	4,530,900	0.8%
Interest			
Rental	85,200	85,200	
Total Income	4,580,900	4,616,100	0.8%
<b>Wastewater Income</b>			
Residential	5,274,000	5,304,000	
Industrial	1,560,000	1,623,000	
Surcharges	157,000	153,000	
New Cust Serv	25,500	20,900	
Penalties	153,000	156,000	
Misc	42,600	60,000	
Apartments	1,214,000	1,231,000	
Government	120,000	122,000	
Spec. Contracts	568,000	557,000	
Commercial	1,346,000	1,327,000	
Institutional	409,500	413,000	
Trash	1,056	1,440	
Farm	24,000	46,600	
Total Operating	10,894,656	11,014,940	1.1%
Interest			
Rental	90,000	90,000	
Total Income	10,984,656	11,104,940	1.1%
Total Utilities	15,565,556	15,721,040	1.0%



## Operating Expenses

The operating expenses for the CCU include all costs for operating and maintaining the Utilities. It includes depreciation expenses, which are internal transfers that go into a fund for the replacement of capital assets. Additionally, interest on our outstanding debt is included as an operating expense.

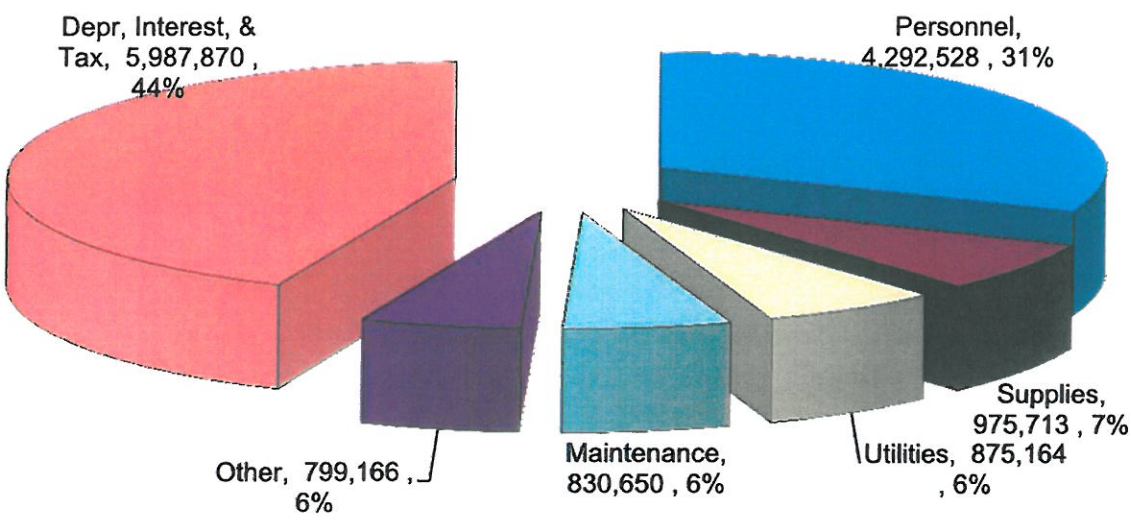
Projected water utility expenses show an expected increase of 6.7% in the chart following this narrative. However most of that increase is due to a change in our method of accounting for expenses we currently have. For several years we have been replacing and upgrading our water meters and have been purchasing these upgraded meters through our capital budget. This year, internal discussions have led us to pay for these items from the operating expense budget rather than as a capital expenditure for the sake of consistency. This is having an apparent \$300,000 effect on the water expense budget even though it represents no actual extra spending. If this reclassification is adjusted out, projected expenses are virtually the same as the current budget.

Expenses for the some of the operations of the new wastewater treatment facility have been difficult for us to predict. In particular, the costs of sludge, or biosolids disposal during our two years of operation. Sludge disposal expenses are currently 53% over budget. Some of this has been due to a natural maturing required of the biological process. Some of the issues have been due to our own lack of experience. And some problems have been due to exaggeration on the part of the supplier during the early days of consideration. We now have enough experience with the process to know what the process will do and what it won't, and we are confident that this budget is a clear reflection of the costs involved.

On the other side, depreciation expenses have been adjusted and corrected in light of retiring and disposal of old equipment at the old WWTP, among other corrections, and this adjustment more than offsets the budget increase in biosolids disposal. The wastewater operating budget for next year is 0.1% less than current year's plan.

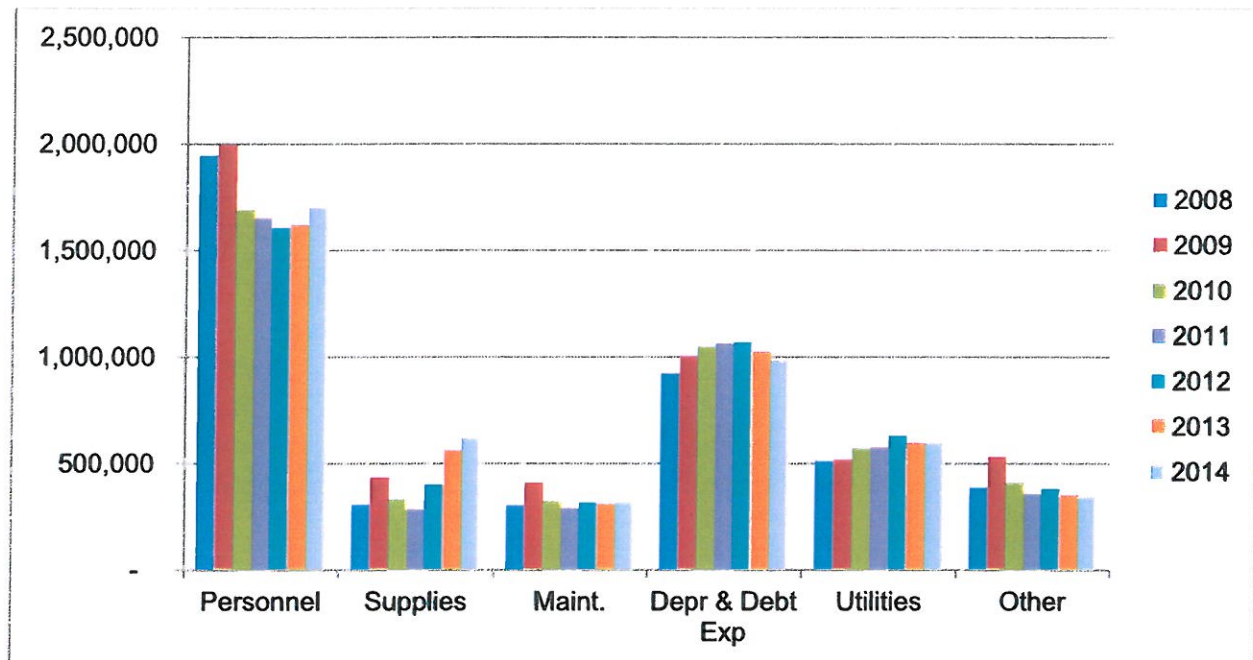
The CCU must be budgeted and operated as two separate utilities, but it is managed as a single entity. Predicted expenses for the total department for 2013 are \$13,775,490 which represents a \$276,182 increase from the budget for the previous year. All of which can be accounted for by the reclassification in water meter purchases. The following chart shows how departmental expenses break down. Depreciation and interest (mostly wastewater) remain our single biggest expense followed by personnel and utilities.

**2014 Plan Expense**



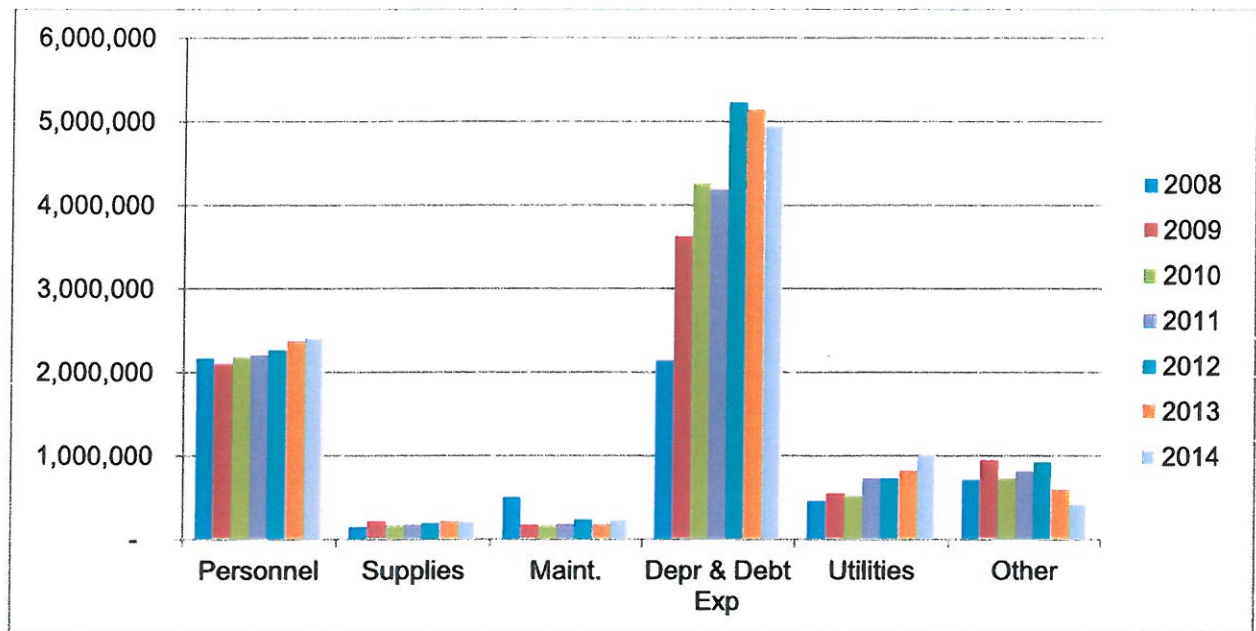
**Water**

	2008	2009	2010	2011	2012	Projected 2013	Plan 2014
Personnel	1,944,175	1,993,734	1,689,075	1,651,948	1,608,491	1,617,658	1,701,475
Supplies	306,949	428,917	332,073	284,389	399,771	559,261	616,846
Maint.	304,377	407,746	322,146	290,033	314,004	308,591	315,142
Depr & Debt	923,312	1,000,607	1,048,912	1,061,781	1,067,634	1,021,108	981,600
Utilities	512,035	514,982	570,092	572,928	628,638	593,592	594,364
Other	387,687	527,286	408,525	357,260	379,411	348,908	341,880
	4,378,535	4,873,272	4,370,823	4,218,339	4,397,949	4,449,118	4,551,307

**Wastewater**

	2008	2009	2010	2011	2012	Projected 2013	Plan 2014
Personnel	2,161,849	2,095,424	2,179,525	2,203,730	2,266,055	2,369,105	2,404,464
Supplies	144,093	211,457	164,939	166,465	195,339	210,201	219,796
Maint.	501,361	163,350	162,663	175,663	236,886	176,089	231,790
Depr & Debt	2,148,262	3,621,583	4,253,644	4,192,527	5,236,796	5,137,266	4,949,270
Utilities	461,565	543,865	522,947	728,718	730,508	814,643	1,000,408
Other	716,797	938,503	730,676	813,853	925,095	587,141	418,456
	6,133,927	7,574,182	8,014,394	8,280,956	9,590,679	9,294,445	9,224,183





The above tables and charts compare the 2014 plan against the current year and the historical actual costs for the various expense categories. In the water utility the chart shows steady to reducing costs in Depreciation and Interest, and the reductions in personnel costs up until the past two years. It also shows the increases we have experienced in supplies and utilities.

In the wastewater chart there has not been the same degree of personnel savings and depreciation and debt expense have grown significantly as new facilities are placed in service.

When preparing this year's plan, staff used the actual expenses for the current year and adjusted them for any known variances.

**Columbus City Utilities  
2014 Plan Expenses**

11/7/13 7:57

<b>TITLE</b>	<b>2013 Budget</b>	<b>2014 Budget</b>
<b>Distribution Operations</b>		
Salaries-Supervision	48,306	55,852
Labor - Operations	67,268	0
Overtime-Dist Oper	5,144	0
FICA-Dist Oper	9,235	4,273
Supplies Office--Dist	264	300
Material/Supply	1,200	1,200
Uniforms	3,072	2,736
***TOTAL	134,489	64,361
<b>Distribution Maintenance</b>		
Labor - Tran & Distr	250,026	281,566
Overtime-Dist Maint	31,500	32,130
FICA-Dist Maint	21,537	23,998
Contingency	600	696
Gasoline & Oil	34,800	30,000
Maint - Vehicles	7,500	6,000
Matl/Supply - Tran-Dis	80,400	69,996
Matl/Sup Maint - Serv	15,000	18,000
Matl/Sup Maint - Meter	30,000	339,996
Matl/Sup Maint - Hydr	8,004	9,996
Matl/Sup Maint - Valve	4,008	4,992
Maint - Small Equip	3,600	3,996
***TOTAL	486,975	821,366
<b>WTP Expenses</b>		
Salaries - WTP Oper	58,242	58,098
Labor - WTP Oper	222,362	214,730
Overtime - WTP Oper	19,980	22,236
FICA - WTP Oper	22,995	22,572
Contingency - WTP	1,956	2,000
Gasoline & Oil - WTP	15,000	10,000
Maint - Vehicles	2,604	2,283
Mat'l & Supplies - WTP	11,272	14,000
Chemicals	90,000	92,000
Permits & Fees	14,630	14,630
Maint - Bldg & Grounds	20,000	16,000
Maint -HS Pumps	20,000	20,000
Maint - Backwash Lagoon	500	500
Maint - Gravity Filters	2,000	3,300
Maint - Booster Stations	3,000	3,000
Maint - Water Storage	85,048	85,408
Maint - Wells	55,000	80,000
Maint - Plt Meters		2,000
Maint - Well Meters		2,000
Maint - Generators		6,000
Maint - Chemical Feed Sys		5,000
Utilities - Elect	498,276	476,568
Utilities - Gas	11,350	11,350

**Columbus City Utilities  
2014 Plan Expenses**

11/7/13 7:57

<b>TITLE</b>	<b>2013 Budget</b>	<b>2014 Budget</b>
Rent 4-H Fairground	7,500	7,500
Uniforms - WTP	1,596	2,016
***TOTAL	<u>1,163,311</u>	<u>1,173,191</u>

**Quality Control (Water)**

Labor-Technicians	84,372	86,034
Overtime-QC(W)	352	0
FICA-WQC	6,481	6,582
Supplies Office-QC	286	348
Contract Lab Services	10,724	6,599
Gasoline & Oil	3,432	3,537
Maint-Vehicles	543	576
Chemicals & Supplies	11,600	12,138
Bldg. Maint. QC	11,144	3,970
Utilities--Electric	20,004	19,446
Utilities --Gas	8,911	9,599
Uniforms	1,380	840
***TOTAL	<u>159,230</u>	<u>149,669</u>

**Engineering (Water)**

Salaries - Supervision	73,452	74,932
FICA-Wengr	5,619	5,732
Contingency	120	120
Gasoline & Oil	1,440	900
Maint- Vehicles	720	720
Material & Supplies	720	720
Uniforms	0	360
***TOTAL	<u>82,071</u>	<u>83,484</u>

**General & Administration (Water)**

Salaries - Management	72,692	73,112
Wages - Gen & Admin	147,314	175,580
Overtime-Admin(W)	3,600	6,120
FICA-Wadmin	11,545	19,493
Group Hospitalization	228,000	236,400
Unemployment Comp.	1,200	0
Supplies - Office	6,480	5,400
Contingency	1,800	2,400
Vehicle-Maint	600	300
Bldg Maintenance	12,250	12,000
Legal/Prof Finance	7,500	10,000
Legal/Prof Eng Consult	36,000	36,000
Legal/Prof Legal/Attor	12,000	7,200
Ed/Reg/Training	14,915	8,565
Payroll Charges	4,800	4,800
Credit Card Charges	20,400	30,000
Office Exp Postage	38,400	43,200
Bill Processing Cost	20,100	14,400
Office Exp - Equip Rental	1,048	400
Travel/Tran/Lodging	9,600	7,500

**Columbus City Utilities  
2014 Plan Expenses**

11/7/13 7:57

<b>TITLE</b>	<b>2013 Budget</b>	<b>2014 Budget</b>
Adj To Physcial Invento	4,500	6,000
Bad Debts Expense	1,800	1,200
Insurance - Ind WC	1,476	2,400
Insurance - Property	29,796	30,000
Insurance Liability	16,164	20,400
Injuries & Damages	0	0
Utilities - Telephone	21,600	20,400
Utility Receipt Tax	49,200	57,000
Office Expense - Rent	90,000	90,000
Mat'l & Supplies-Uniforms	84	60
Dues/Member/Subscrip	2,870	3,070
***TOTAL	<u>867,734</u>	<u>923,400</u>

**Information Systems (Water)**

Salaries	39,132	36,064
FICA-WIS	2,994	2,759
Computer Maintenance	12,650	12,660
Computer Software	37,781	38,400
Computer Supplies	7,200	6,900
Voice/Data Communications	2,470	2,460
Computer Hardware	5,000	4,992
***TOTAL	<u>107,227</u>	<u>104,235</u>

**Employee Pension (Water)**

Pension Expense	250,000	250,000
***TOTAL	<u>250,000</u>	<u>250,000</u>

**Depreciation Expense (Water)**

Depr Exp - Bldgs & Struc	768,000	768,000
Depr Exp - Machinery & E	179,400	168,000
Depr Exp - Trucks & Auto	29,748	27,600
Depr Exp - Furniture & Eq	22,824	18,000
***TOTAL	<u>999,972</u>	<u>981,600</u>



**Columbus City Utilities  
2014 Plan Expenses**

11/7/13 7:57

<b>TITLE</b>	<b>2013 Budget</b>	<b>2014 Budget</b>	
<b>Bond Interest (Water)</b>			
Refinancing Int Exp	6,836	0	
Bond/Int 2005 Wat	3,825	0	
***TOTAL	10,661	0	
 <b>Unamort. Bond Expense</b>			
Unamort Bond Exp '05	2,800	0	
***TOTAL	2,800	0	
 Grand Totals Water	4,264,469	4,551,307	6.7%
 <b>Collection System Operations</b>			
Salaries - Supervision	54,536	55,614	
Labor - Off Personnel	31,018	31,654	
Overtime-Coll Oper	200	228	
FICA-Coll Oper	6,560	6,693	
Office Supplies-Coll	400	300	
Small Equipment Repair	840	804	
Small Equipment & Tool	1,500	1,500	
Manhole Street work	8,004	10,008	
Contingency	2,400	2,004	
Gasoline & Oil	30,000	35,004	
Oil/Antifreeze - All Vehicles	1,500	1,500	
Maint - Vehicles	600	804	
Materials & Supplies	1,200	756	
Shop Supplies	1,296	1,404	
Septic Pumping EB	8,800	10,008	
Uniforms	3,300	2,796	
***TOTAL	152,154	161,077	
 <b>Line System Maintenance</b>			
Labor-Hourly	208,022	211,086	
Overtime-Coll Line Maint	22,164	21,924	
FICA-Line Maint	17,609	17,825	
Maint Vehicles	7,500	8,004	
Manhole Repairs	2,496	2,496	
Force Main Repair	5,400	5,400	
Line Repair	12,000	12,000	
Lateral Installation	3,504	3,504	
Chemicals	16,200	16,152	
***TOTAL	294,895	298,391	

**Columbus City Utilities  
2014 Plan Expenses**

11/7/13 7:57

<b>TITLE</b>	<b>2013 Budget</b>	<b>2014 Budget</b>
<b>Lift Station Operation</b>		
Labor-Hourly	135,000	137,430
Overtime-LS Oper	23,220	21,420
FICA-LS Oper	12,104	12,152
Maint Vehicles	3,000	2,508
Utilities - PSI	106,944	113,868
***TOTAL	<u>280,268</u>	<u>287,378</u>
<b>Lift Station Maintenance</b>		
LS Odor Control	19,920	17,004
General Maint.	7,680	10,008
Generator Maint.	3,504	3,504
Maint. Electrical	3,504	3,504
Maint-Equip	9,000	9,000
Maint-Monitoring Sys.	840	840
***TOTAL	<u>44,448</u>	<u>43,860</u>
<b>Electrical Maintenance</b>		
Labor	54,158	55,210
Overtime-Elec Maint	1,450	1,400
FICA-Elec Maint	4,254	4,331
Small Equipment & Tool	375	350
Maint - Vehicles	224	200
Supplies	275	250
***TOTAL	<u>60,736</u>	<u>61,741</u>
<b>Wastewater Plant Expenses</b>		
Salaries - Supervision	59,710	60,904
Labor-Hourly	312,932	307,198
Overtime-Plt Oper WWTP	60,300	60,100
FICA-WWTP	33,120	32,757
Supplies Office-WWTP	0	238
Repair Parts	24,050	13,502
Contingency	2,700	3,000
Gasoline & Oil	9,000	8,174
Maint - Vehicles	1,450	1,388
Plant Supplies	10,600	7,350
Prevent. Maint. Supplies		13,000
Tools	1,450	1,924
Chemicals/Odor Control	53,000	4,992
Outside Services-Oper.	4,800	16,270
Landfill Fees	120,190	32,750
Permits & Fees	13,950	12,420
Utilities - Electric	417,000	428,000
Utilities - Gas	40,500	43,252
Utilities - Water	9,620	14,400
Uniforms	2,340	1,944
***TOTAL	<u>1,176,712</u>	<u>1,063,563</u>

**Columbus City Utilities  
2014 Plan Expenses**

11/7/13 7:57

<b>TITLE</b>	<b>2013 Budget</b>	<b>2014 Budget</b>
<b>Biosolids Disposal (Sewer)</b>		
Repair Parts	0	1,924
Contingency	0	3,000
Supplies Operating	0	560
Chemicals Biosolids	0	117,000
Outside Services	0	0
Landfill Fees-Bio	0	190,920
***TOTAL	0	313,404
<b>Headworks</b>		
Repair Parts/HW	11,550	3,000
Contingency/HW	476	430
Supplies/HW	476	238
Outside Services/HW	2,900	2,900
Utilities - Electric/HW	144,000	138,600
Utilities - Gas/HW	2,900	6,724
***TOTAL	162,302	151,892
<b>Mariah Lagoons</b>		
Repair Parts/Mariah	962	476
Contingency/Mariah	476	238
Supplies/Mariah	962	238
Outside Services/Mariah	3,850	724
Chemicals/Mariah	19,250	9,600
Utilities-Electric/Mariah	1,800	600
***TOTAL	27,300	11,876
<b>Quality Control (Sewer)</b>		
Salaries - Supervision	71,542	72,894
Labor-Technicians	155,080	158,108
Overtime-QC(WW)	659	924
FICA-WWQC	17,387	17,742
Contingency	144	0
Contract Lab Services	14,575	13,312
Gasoline & Oil	1,508	1,036
Maint-Vehicles	328	300
Matl & Supplies-Lab	2,460	5,580
Matl & Supplies-Pretreat.	8,328	2,381
Matl & Supplies-Oper.	1,000	11,224
Matl & Supplies-Tamerix	8,460	8,736
Uniforms	882	1,644
***TOTAL	282,353	293,880
<b>Engineering (Sewer)</b>		
Labor-Technicians	86,924	88,546
Overtime-Engr(WW)	1,800	700
FICA-WWengr	6,787	6,827
Supplies Office-Engr	120	120
Contingency	600	600
Gasoline & Oil	4,080	4,440

**Columbus City Utilities  
2014 Plan Expenses**

11/7/13 7:57

<b>TITLE</b>	<b>2013 Budget</b>	<b>2014 Budget</b>
Maint- Vehicles	240	240
Material & Supplies	360	360
Uniforms	684	276
***TOTAL	101,595	102,109
<b>General &amp; Administration (Sewer)</b>		
Salaries Management	149,478	151,896
Wages - Gen & Admin	149,904	132,968
Overtime-Admin(WW)	2,520	4,800
FICA-WWadmin	11,660	22,159
Group Hospitalization	324,000	336,000
Supplies Office	3,000	3,150
Vehicle Maint/Pool Car	360	100
Legal/Prof - Finance	7,500	10,700
Legal/Prof - Eng Consult	25,000	24,000
Legal/Prof - Legal/Attor	12,000	7,200
Ed/Reg/Training	16,650	15,950
City - Payroll	4,800	4,800
Contingency	4,800	6,600
Credit Card Charges	20,400	30,000
Office Expense Postage	38,400	43,200
Bill Processing Cost	20,100	14,400
Office Exp - Equip Rental	1,048	500
Travel/Tran/Lodging	6,520	4,500
Adj To Physcial Invento	5,000	2,500
Bad Debts Expense	3,600	2,400
Bldg Maintenance	22,000	18,100
Insurance - Ind WC	1,884	3,600
Insurance - Property	55,068	60,000
Insurance - Liability	18,024	10,800
Injuries & Damages	0	0
Utilities - Telephone	18,000	16,800
Utilities - Electric	30,000	30,444
Utilities - Gas	18,100	16,800
Office Expense Rent	85,200	85,200
Dues/Membership/Subsc	2,950	2,850
***TOTAL	1,057,966	1,062,417
<b>Information Systems (Sewer)</b>		
Salaries - Management	106,108	100,244
FICA-WWIS	8,117	7,669
Computer Maintenance	12,650	12,660
Computer Software	37,781	38,400
Computer Supplies	7,200	6,900
Voice/Data Communications	2,470	2,460
Computer Hardware	5,000	4,992
***TOTAL	179,326	173,325
<b>Employee Pension (Sewer)</b>		
Employee Pension Fund	250,000	250,000
***TOTAL	250,000	250,000

**Columbus City Utilities  
2014 Plan Expenses**

11/7/13 7:57

<b>TITLE</b>	<b>2013 Budget</b>	<b>2014 Budget</b>	
<b>Depreciation Expense (Sewer)</b>			
Depr Exp - Bldgs & Struc	1,392,000	1,320,000	
Depr Exp - Machinery & Eq	1,509,600	1,500,000	
Depr Exp - Trucks & Auto	50,436	38,400	
Depr Ext - Furniture & Eq	15,372	14,400	
***TOTAL	<u>2,967,408</u>	<u>2,872,800</u>	
<b>Bond Interest (Sewer)</b>			
Bond Int Eastern Sewer	30,780	28,860	
Bond Int Royalview	9,011		
Bond Int 2006 Sewer	877,655	829,359	
Bond Int 2008 Sewer	201,732	192,713	
Bond Int 2009 Sewer	1,052,072	1,001,286	
***TOTAL	<u>2,171,250</u>	<u>2,052,218</u>	
<b>Unamortized Bond Expense (Sewer)</b>			
Unamort Bond Exp EB	624	624	
Amortization Expense 'RV	1,872		
Unamort Bond Exp '06	10,272	10,272	
Unamort Bond Exp '08	7,272	7,272	
Unamort Bond Exp '09	6,084	6,084	
***TOTAL	<u>26,124</u>	<u>24,252</u>	
Grand Totals Wastewater	<u>9,234,839</u>	<u>9,224,184</u>	-0.1%
Grand Totals Both Utilities	13,499,308	13,775,490	2.0%
Grand Totals(less Bond Int. & Depr)	7,321,093	7,844,620	7.2%



## Capital

### Water

With the removal of the meter replacement program from the capital budget, the largest item for 2014 is the second phase of the control valves replacement project for the water filters at our primary filtration facility (Water Plant). The existing valves are prone to failure and working on them is a costly and dangerous process.

The plan also includes funds for relocation of water facilities in road rights of way due to planned road construction projects. Next year, meter relocations are expected along with the Indiana Avenue reconstruction project and we expect to begin design efforts for some significant water line relocations in conjunction with the Rocky Ford Road project scheduled for 2015 construction.

As in years past, there are some discretionary funds set aside for small extensions and relocations that may “come up” throughout the year (W1 and W2).

The remainder of the plan involves rehabilitations and replacements of various items.

### Wastewater

The wastewater capital plan contains a number of specific projects. Most significantly is the design expenses associated with the replacement of the Third Street Lift Station (S1) which is actually located at the conjunction of Third, Second, Haw Creek Blvd and State St in the NE corner. This station serves a significant portion of the eastern portion of our service area and has issues with capacity and age. Our plan is to select a designer late this year; design the improvements next year; and depending on right of way needs, possibly construct a replacement station in 2015.

The plan also contains provisions for a sewer extension to serve the County Park Board's Dunn Stadium located on Spear Street near the primary Water Treatment Plant (S12). While the area is outside the City limits, and not usually considered to be part of our normal mission, increased activity at the stadium is prompting the County Park Board to consider a significant increase in the number of restrooms on the site and since the area is within the central portion of the City's well head protection area with production wells actually on the site, it is in the City's interest to provide an alternative to a typical septic system and leach field for this area.

The plan also includes funds to review alternatives to an existing aerial sewer crossing across the Haw Creek south of Rocky Ford Road. The crossing was installed in the late 1970's and was designed to allow the creek to flow through the structure during normal flows and over the structure during high flows. Debris buildup has made maintenance of this structure difficult and expensive, and recently complaints have been made about

how this structure negatively effects the fish population in the area. Our plan in 2014 is to hire a professional design firm to investigate other alternatives for this crossing.

The plan also includes funds to improve odor control at the Southside pumping station on CR 150W. (S13). The station has an activated charcoal system currently that is often overloaded and is the subject of frequent complaints.

All other capital items are replacements or rehabilitations of existing items. Most significant among these are the planned HVAC upgrades to the main office building (S17) and the replacement mobile crane (S42) and TV inspection vehicle (S43).

**Columbus City Utilities**  
**2014 Plan**  
**Water**

	<b>Project Name</b>	<b>Budget</b>
	<b>Distribution</b>	
W1	Line Extensions/Relocations	10,000
W2	Valve Replacement	45,000
W3	Jack Hammers	2,500
W4	Pump replacements	15,000
W5	Locators	3,000
W6	Directional Drill	10,000
W7	Pavement Saw	1,500
W8	Portable Radios	5,000
	<b>WTP</b>	
W9	Valves and Piping Rehab & Replace	45,000
W10	Paint plant facilities	50,000
W11	Concrete Rehab./ Brick Rehab.	15,000
W12	Metering Upgrades	30,000
W13	Rehab Wells @ WTP#2	50,000
W14	Booster Station Upgrade/Replacement	10,000
W15	Automation	20,000
W16	Rotork Valving	150,000
W17	WTP Pump & Motor Rehab	7,500
	<b>Engineering(water)</b>	
W18	Misc Safety & Maint.	7,500
W19	Rocky Ford relocation	60,000
W20	Indiana Ave. Relocation	25,000
	<b>Information Systems(water)</b>	
W21	NASERV3 Hard Drive addition	2,000
W22	Webserv Replacement	7,000
W23	Brosver Server replacement	7,000
W24	PC's--replacement	1,500
W25	Printer/MFP replacements/upgrades	1,000
W26	Exchange upgrade (hardware, software, gordons)	9,000
W27	Wonderware Systems Platform -WP2 & Collection	10,000
W28	inHance iRemote for Work Orders	10,000
W29	PC software upgrades(Windows)	2,000
W30	Upgrade Server OS Software (2008)	4,000
W31	Backup Software upgrades	3,000
W32	Crystal Reports (software, license, training)	1,000
W33	LAN Connections/Communications	5,000
W34	Wireless Communications	1,000
W35	Rewire Project/Wire Cabinet	10,000
W36	IVR system	25,000
W37	Watchguard Firewall replacement	5,000
W38	SQL Server software upgrade	4,000
W39	Sharepoint intranet setup	2,000
	<b>Quality Control(water)</b>	
W40	Carpeting	15,000
W41	Replace Lab Cabinets	20,000
W42	Saftey Training Supplies	2,000
	<b>Vehicles(water)</b>	
W43	Dist. Serv. Body      2003      #123	45,000
	<b>Contingency</b>	
W44	Contingency	37,675
	<b>Totals Water</b>	<b>791,175</b>

**Columbus City Utilities  
2014 Plan  
Wastewater**

	<b>Project Name</b>	<b>Budget</b>
	<b>Collection</b>	
S1	Third St LS replacement (Design)	150,000
S2	Line Extensions	40,000
S3	LS Rehabilitations	50,000
S4	Water Hose Replacement for Vactor	2,000
S5	Pipe Saw/Cut Off Saw Replacement	3,000
S6	Hydraulic Pump (Lift Station Bypass)	30,000
S7	Excavation Upgrade ( Combo Unit)	11,000
	<b>WWTP Equip and Rehab.</b>	
S8	Garden City WWTP Misc Eqp Replacements	10,000
S9	Haw Creek Headworks/Mariah Misc Eqp Replacements	10,000
	<b>Engineering(Wastewater)</b>	
S10	Safety & Misc. Maint	7,500
S11	Indiana Ave. Relocation	25,000
S12	Dunn Stadium Sewer	85,000
S13	Southside Odor Control	80,000
S14	Haw Creek Weir Repl (Design)	70,000
	<b>Administration</b>	
S15	Paint Walls	10,000
S16	Windows	2,000
S17	HVAC Upgrades	100,000
	<b>Information Systems(Wastewater)</b>	
S18	NASERV3 Hard Drive addition	2,000
S19	Webserv Replacement	7,000
S20	Browser Server replacement	7,000
S21	PC's--replacement	1,500
S22	Printer/MFP replacements/upgrades	1,000
S23	Exchange upgrade (hardware, software, gordons)	9,000
S24	Wonderware Systems Platform -WP2 & Collection	10,000
S25	inHance iRemote for Work Orders	10,000
S26	PC software upgrades(Windows)	2,000
S27	Upgrade Server OS Software (2008)	4,000
S28	Backup Software upgrades	3,000
S29	Crystal Reports (software, license, training)	1,000
S30	LAN Connections/Communications	5,000
S31	Wireless Communications	1,000
S32	Rewire Project/Wire Cabinet	10,000
S33	IVR system	25,000
S34	Watchguard Firewall replacement	5,000
S35	SQL Server software upgrade	4,000
S36	Sharepoint intranet setup	2,000
	<b>Quality Control</b>	
S37	Automatic Samplers	3,000
S38	Rotary Evaporator	8,000
S39	HVAC POP replacement	20,000
	<b>Vehicles</b>	
S40	WWTP - Pickup            2000    #204	25,000
S41	Mobile Crane            1994    #293	180,000
S42	Coll - 4WD Pickup        2002    #215	30,000
S43	Coll - TV Truck           2005    #254	250,000
S44	Admin - SUV              2002    #501	30,000
	<b>Contingency</b>	
S45	Contingency	67,050
	<b>Total Wastewater</b>	<b>1,408,050</b>

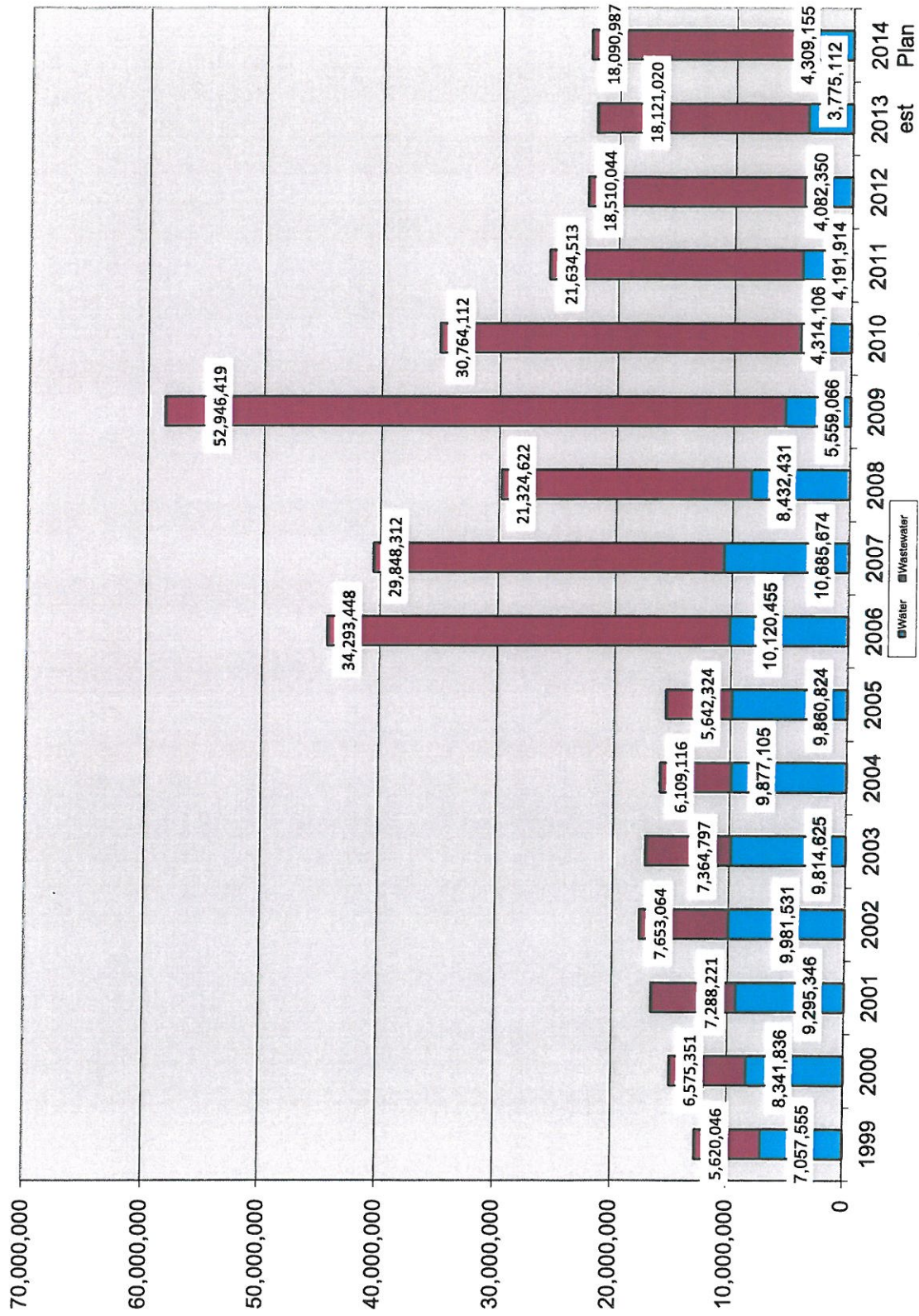
## **Cash Flow**

In the later part of the 1990's the Utility Service Board realized that significant and expensive improvements were needed in the wastewater collection and treatment system. Before they would agree to propose rate increases they were going to be sure that everything had been done to control our ongoing expenses so that the rate increase would be as small as possible. These cost cutting measures were applied equally to both utilities and the cash balances began to grow. By 2002, design and easement activity had begun in earnest for the wastewater improvements and the cash balance for the sewer utility began to drop some. In 2006 and again in 2009 wastewater bond issues provided an influx of cash to complete the capital program.

The long term capital program for the wastewater utility still contains at least two multimillion dollar pumping stations that require replacing. So the plan of the upcoming year is to utilize the relatively large cash balance in wastewater in capital improvements as well as utilize it to offset future costs increases. The water utility has far less "cushion" but also less large ticket capital needs.



# Cash at Year's End



**Columbus City Utilities  
Cash Flow  
History**

**Water**

	2008	2009	2010	2011	2012	2013est	2014
CASH & INV. BAL. 1/1	10,685,674	8,432,431	5,559,066	4,314,106	4,191,914	4,082,350	3,775,112
INCOME:							
OPERATING	5,272,172	4,893,356	4,971,306	4,552,667	4,752,336	4,690,619	4,798,118
NON-OPERATING:							
REG. INT.	354,294	116,387	63,431	28,806	15,452	15,000	11,927
OTHER	85,200	85,200	85,200	85,200	85,000	85,000	85,000
TOTAL INCOME	5,711,666	5,094,943	5,119,937	4,666,673	4,852,788	4,790,619	4,895,045
DISBURSEMENTS:							
OPER. EXP.	3,955,848	4,371,695	3,688,860	3,032,649	3,227,752	3,594,510	3,569,827
CAP/CONST:							
CAP. IMP.	3,829,761	2,870,313	1,954,337	1,030,116	1,005,300	768,047	791,175
DEBT SERVICE							
Principle	45,000	605,000	625,000	655,000	685,000	720,000	0
Interest	134,300	121,300	96,700	71,100	44,300	15,300	0
TOTAL DISB.	7,964,909	7,968,308	6,364,897	4,788,865	4,962,352	5,097,857	4,361,002
Ending Cash	8,432,431	5,559,066	4,314,106	4,191,914	4,082,350	3,775,112	4,309,155

**Cash Balance by Fund**

Operating	5,728,218	3,951,203	2,576,562	1,996,947	1,662,811	1,763,502	2,068,081
Bond & Interest	567,759	589,042	604,700	621,125	641,475	0	
Depreciation	2,051,275	931,202	1,040,216	1,474,223	1,675,587	1,907,163	2,136,026
Deposits	85,179	87,619	92,628	99,619	102,477	104,447	105,048
Bond Reserves							
	8,432,431	5,559,066	4,314,106	4,191,914	4,082,350	3,775,112	4,309,155

**Columbus City Utilities  
Cash Flow  
History**

**Wastewater**

	2008	2009	2010	2011	2012	2013est	2014
CASH & INV. BAL. 1/1	29,848,312	21,324,622	52,946,419	30,764,112	21,634,513	18,510,044	18,121,020
INCOME:							
OPERATING	8,034,076	9,262,776	11,309,679	11,196,420	11,306,659	11,646,633	11,573,884
NON-OPERATING:							
REG. INT.	897,910	405,049	566,504	171,974	69,694	37,175	30,000
OTHER	90,000	90,000	90,000	90,000	90,000	90,000	90,000
Bond Revenues	5,670,000	51,805,000					
TOTAL INCOME	14,691,986	61,562,825	11,966,183	11,458,394	11,466,353	11,773,808	11,693,884
DISBURSEMENTS:							
OPER. EXP.	4,191,112	3,950,222	3,733,399	4,227,345	4,558,405	4,384,314	4,428,000
CAP/CONST:							
CAP. IMP.	1,156,729	2,255,170	1,336,125	800,652	1,576,157	1,246,391	1,408,050
Bond Projects	15,658,740	21,065,822	24,472,788	9,692,169	2,537,026	456,797	0
DEBT SERVICE							
Principle	1,077,000	1,154,000	1,587,000	3,463,000	3,601,000	3,880,717	3,794,000
Interest	1,132,095	1,515,814	3,019,178	2,404,827	2,318,234	2,194,613	2,093,867
TOTAL DISB.	23,215,676	29,941,028	34,148,490	20,587,993	14,590,822	12,162,832	11,723,917
Ending Cash	21,324,622	52,946,419	30,764,112	21,634,513	18,510,044	18,121,020	18,090,987

**Cash Balance by Fund**

Operating	5,440,608	5,205,693	5,646,373	3,989,030	2,052,584	1,705,102	1,553,990
Bond & Intest	1,431,315	2,359,493	3,944,796	3,996,294	4,045,167	4,134,503	4,193,234
Depreciation	1,798,053	5,722,637	6,133,099	7,939,204	7,982,652	8,303,971	8,361,519
Deposits	129,922	137,775	148,677	163,423	172,844	177,444	182,244
Bond Reserves	455,699	1,106,814	1,757,229	2,552,739	3,800,000	3,800,000	3,800,000
Bond Const.	12,069,025	38,414,007	13,133,938	2,993,823	456,797	0	
	21,324,622	52,946,419	30,764,112	21,634,513	18,510,044	18,121,020	18,090,987

## **Future Cash Requirements**

Last year the Utility Board went through an exercise to conclude how much reserve is enough considering the current requirements and possible future demands to be placed on the CCU. The staff and Board came up with three criteria that they felt our cash reserves should meet.

- First, all cash reserves required by the water and wastewater bonds need to be fully funded.
- Second, a full 90 days operating expenses be kept on hand as per IURC guidelines.
- Third, staff recommended that an amount equal to the average one year capital program for each utility be kept in reserve to provide for unforeseen capital needs. These needs can be catastrophic failures of infrastructure or they can be opportunities for economic development that require infrastructure improvements.

The desired cash balance is the sum of the three items listed two paragraphs above. When this line is overlain with the predicted cash balance for each utility, the results show that while there are some tight years ahead with the water utility, the overall outlook for the Columbus Utility rates are fairly good for a few more years. The water utility will hover right at the local desirable cash balance for five or six more years, but then planned capital expenses will lower cash balances below desired levels and by 2020 these levels will drop below even the required levels.

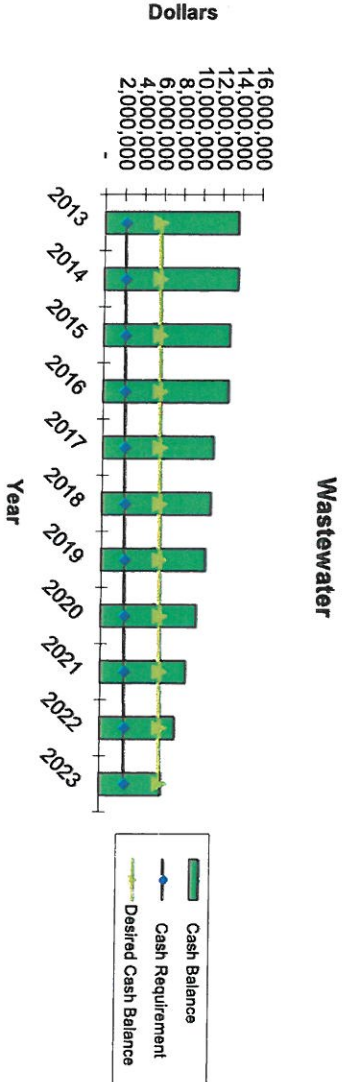
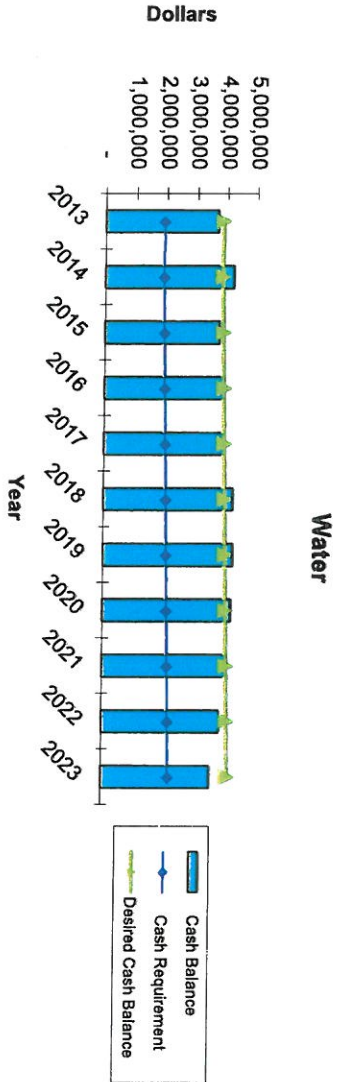
In the wastewater utility the current relatively large cash balances that began with the bond issues will continue to diminish by 2017 and then drop below desired levels.

It cannot be overstressed that these projections are being made based upon assumptions that may or may not prove true. We have assumed a three percent growth in the annual budget and a 0.5% growth in customer income. Industrial conservation may not bottom out at the levels being predicted, or key industries could be lost which would adversely affect the income predictions. Electrical and/or fuel costs may increase at unforeseen rates; healthcare costs may spiral; or large capital projects may deplete reserves. If our assumptions are close to correct, it does not appear that rate increases will be necessary for seven more years.



**Columbus City Utilities**  
**Cash Balance/Cash Reserve**

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
<b>Water</b>											
Cash Balance	3,670,665	4,204,107	3,749,862	3,854,202	3,898,986	4,229,124	4,243,766	4,185,554	4,051,059	3,836,733	3,538,909
Cash Requirement	1,883,828	1,877,657	1,904,430	1,932,007	1,960,412	1,989,668	2,019,802	2,050,840	2,082,809	2,115,738	2,149,654
Desired Cash Balance	3,827,498	3,821,327	3,848,100	3,875,677	3,904,082	3,933,338	3,963,472	3,994,510	4,026,479	4,059,408	4,093,324
<b>Wastewater</b>											
Cash Balance	13,580,089	13,554,990	12,796,489	12,715,015	11,241,531	11,034,353	10,500,892	9,628,788	8,619,717	7,472,809	6,150,694
Cash Requirement	2,072,279	2,105,197	2,139,103	2,174,026	2,209,997	2,247,047	2,285,208	2,324,514	2,365,000	2,406,700	2,449,651
Desired Cash Balance	5,571,866	5,604,784	5,638,690	5,673,613	5,709,584	5,746,634	5,784,795	5,824,101	5,864,587	5,906,287	5,949,238





## Appendix

**COLUMBUS CITY UTILITIES**  
**2014 Base Salary & Wage**  
**Classification Schedule**

Position	Classification	2014 Hourly Range (Entry - Max)	2014 Weekly Range (Entry - Max)	Staffing
<u>(Non-Exempt)</u>				
Clerk III	H-1	\$ 10.00 - 15.00	N/A	7
Technician III	H-1	\$ 10.00 - 15.00	N/A	1
Clerk II	H-2	\$ 12.00 - 21.00	N/A	2
Crew Chief II	H-2	\$ 12.00 - 21.00	N/A	2
Equipment Chief	H-2	\$ 12.00 - 21.00	N/A	2
Equipment Operator	H-2	\$ 12.00 - 21.00	N/A	2
Field Representative	H-2	\$ 12.00 - 21.00	N/A	1
Laborer I	H-2	\$ 12.00 - 21.00	N/A	6
Mechanic II	H-2	\$ 12.00 - 21.00	N/A	2
Meter Reader	H-2	\$ 12.00 - 21.00	N/A	2
Secretary II	H-2	\$ 12.00 - 21.00	N/A	1
Technician II	H-2	\$ 12.00 - 21.00	N/A	6
Administrative Assistant	H-3	\$ 13.00 - 24.00	N/A	1
Assistant Foreman	H-3	\$ 13.00 - 24.00	N/A	1
Electrician	H-3	\$ 13.00 - 24.00	N/A	1
Crew Chief I	H-3	\$ 13.00 - 24.00	N/A	1
Mechanic I	H-3	\$ 13.00 - 24.00	N/A	3
Secretary I	H-3	\$ 13.00 - 24.00	N/A	1
Technician I	H-3	\$ 13.00 - 24.00	N/A	2
Maint./ Operator I	H-3	\$ 13.00 - 24.00	N/A	11
<u>(Exempt)</u>				
Accountant/Office Manager	S-1	N/A	\$ 625 - 1100	1
Info. Systems Manager	S-1	N/A	\$ 625 - 1100	1
Network Administrator	S-1	N/A	\$ 625 - 1100	1
System Administrator	S-1	N/A	\$ 625 - 1100	1
Foreman	S-1	N/A	\$ 625 - 1100	2
Manager	S-2	N/A	\$ 950 - 1550	3
Superintendent	S-2	N/A	\$ 950 - 1550	2
Director	S-3	N/A	\$ 1300 - 1900	1

Full Time Staffing Level	
Total Non-Exempt	59
Total Exempt	8
Total Staffing	67

67

\* Four vacant, unfunded, positions

\* Two vacant, funded, positions

### Certification Categories and Levels

Wastewater Treatment	Levels	I	II	III	IV
	Cert. Pay	.20	.55	.75	1.00
Water Treatment	Levels	WT 1	WT 2	WT 3	
	Cert. Pay	.20	.55	1.00	
Water Distribution	Levels	DS	DSL		
	Cert. Pay	.20	.55		
Wastewater Collection	Levels	CS-I	CS-II	CS-III	CS-IV
	Cert. Pay	.20	.55	.75	1.00
Industrial Pretreatment	Levels	A	B	C	D
	Cert. Pay	.15	.30	.45	.60

**Hourly technical employees** (not including clerical or janitorial) are eligible for certification pay at the above rates for the highest level held in their area of primary responsibility. Engineering and Quality Control personnel are considered multi-disciplinary and may qualify for any single area of primary responsibility.

**Hourly technical employees** are eligible for certification pay at one half the above rate for the highest level held in a second area of secondary training.

All certifications held that do not fit into these categories shall be compensated at \$0.15/hour for the highest level held in a category.

All **salaried personnel** holding the highest certification in any category shall be compensated at \$10.00/wk per category held.

**Master Electrician** – In addition to the above, an eligible employee who successfully passes the required examinations and who subsequently obtains and maintains a Bartholomew County Electrician's license will be eligible to receive certification pay in the amount of \$1.00 per hour.

The number of eligible employees will be limited to the company electrician and ONE employee from each of the following work centers: Wastewater Collection, Water Treatment and Wastewater Treatment

#### Emergency Service Pay

The following personnel shall receive; in addition to their base pay \$12.50/week for each week thereof that the employee maintains employment status, excluding leave of absence.

Water Distribution Foreman

Wastewater Collection Foreman

#### Standby Pay

All hourly assigned standby duty shall receive \$100.00 per week, in addition to other pay for each week that the employee is on standby duty. Plant operators required to use remote operations procedures via computer will receive an additional \$25 per week when on standby.

#### Shift Differential

All plant employees assigned to a 2<sup>nd</sup> (evening) shift shall receive \$.20 cents per hour in addition to their normal hourly rate.

<u>Vehicle#</u>	<u>Department</u>	<u>Year</u>	<u>Type</u>	<u>Approximate Mileage</u>	<u>Driver</u>
100	Water Plants	2014	Pickup Tk.	306	WTP Superintend
104	Water Plants	2008	Serv. Body Tk.	46,008	Plant Maint.
105	Water Plants	2008	Serv. Body Tk.	60,678	Plant Maint.
190	Water Plants	2007	Well Rig	600	WTP Personnel
115	Distribution	2007	4 Wheel Dr. Tk.	44,551	Foreman
120	Distribution	2005	Serv. Body Tk.	68,688	Water line crew
121	Distribution	2001	Serv. Body Tk.	68,818	Water line crew
122	Distribution	2005	Serv. Body Tk.	73,808	Water line crew
123	Distribution	2003	Serv. Body Tk.	72,298	Hydrant & Valve
130	Distribution	1997	Dump Tk.	20,223	Crew
131	Distribution	2004	Dump Tk.	20,830	Crew
140	Distribution	2005	Pickup Tk.	141,160	Cust. Serv. Rep.
141	Distribution	2011	Crew Truck	8,518	Meter Tech
142	Distribution	2002	Van	57,141	Maintenance
143	Distribution	2014	Pickup Tk.	9	Meter Readers
144	Distribution	2011	Pickup Tk.	21,608	Meter Readers
200	Wastewater	2005	Pickup Tk.	38,594	WWTP Superint.
202	Wastewater	2011	4 WD Pickup Tk.	12,330	Maintenance
204	Wastewater	2000	Pickup Tk.	75,627	Maintenance
240	Wastewater	2008	Serv. Body Tk.	16,050	Electrician
293	Wastewater	1994	Mobile Crane	11,484	Boom Truck
294	Wastewater	2004	Dump Tk.	12,169	WWTP Personnel
215	Collection	2002	4 WD Pickup Tk.	72,308	Foreman
221	Collection	2005	Serv. Body Tk.	77,220	Lift Station Crew
222	Collection	2005	Serv. Body Tk.	96,320	Lift Station Crew
223	Collection	2012	Serv. Body Tk.	11,161	Lift Station Crew
250	Collection	2012	Jet Truck	9,928	Sewer Line Maint.
251	Collection	2008	Combo Truck	45,710	Sewer Line Maint.
254	Collection	2005	Cargo Truck	67,338	Television
300	Engineering	2002	SUV Explorer	78,172	Engineer
302	Engineering	2014	4 WD Pickup Tk.	772	Engineering
303	Engineering	2007	Light Van	92,369	Engineering
304	Engineering	2002	Light Van	38,381	Engineering
305	Engineering	2002	4 WD Pickup Tk.	68,431	All Personnel
400	Quality Control	2012	SUV Escape	4,716	QC manager
403	Quality Control	2011	SUV Escape	35,362	Lab Personnel
404	Quality Control	2011	Light Van	11,701	Indus. Surveillance
501	Administration	2002	SUV Explorer	71,732	Director

# COLUMBUS MUNICIPAL UTILITIES

Columbus, Indiana

## Survey of Combined Water and Sewer Rates Indiana Cities and Towns Over 25,000 Population

<u>City/Town</u>	<u>2010 Census Population</u>	<u>County</u>	<u>Residential 5/8" Meter Monthly Billing for 6.68 CCF or 5,000 Gallons</u>
Jeffersonville (1)	44,953	Clark	\$ 96.60
New Albany	36,372	Floyd	90.59
Hobart	29,059	Lake	81.24
Crown Point	27,317	Lake	78.15
Terre Haute (1) (2)	60,785	Vigo	78.10
Westfield (1) (4)	30,068	Hamilton	76.97
Richmond (1) (2)	36,812	Wayne	76.73
Noblesville (1)	51,969	Hamilton	75.80
Muncie (1) (2)	70,085	Delaware	74.09
Kokomo	45,468	Howard	70.71
Gary (2)	80,294	Lake	69.89
West Lafayette	29,596	Tippecanoe	68.81
Greenwood	49,791	Johnson	67.84
Merrillville (1)	35,246	Lake	62.82
Anderson (2)	56,129	Madison	62.15
Valparaiso	31,730	Porter	61.11
Portage	36,828	Porter	60.89
Goshen	31,719	Allen	60.44
Bloomington	80,405	Monroe	60.41
Mishawaka (3)	48,252	St. Joseph	59.39
Lawrence	46,001	Marion	56.75
Indianapolis (1) (2)	820,445	Marion	56.13
South Bend	101,168	St. Joseph	55.38
Michigan City	31,479	LaPorte	54.69
Fishers (1)	76,794	Hamilton	53.79
Fort Wayne (1)	253,691	Allen	52.99
Evansville	117,429	Vanderburgh	51.70
<b>Columbus</b>	<b>44,061</b>	<b>Bartholomew</b>	<b>50.85</b>
Marion (1)	29,948	Grant	50.62
Carmel	79,191	Hamilton	44.69
Elkhart (1)	50,949	Elkhart	44.08
Plainfield	27,631	Hendricks	42.67
Lafayette (1)	67,140	Tippecanoe	40.88
Schererville	29,243	Lake	39.03
East Chicago	29,698	Lake	19.73
Hammond (2)	80,830	Lake	16.38

(1) Rate increase expected.

(2) Subsidized by property tax.

(3) Subsidized by tax increment financing (TIF) revenues.

(4) Sale pending to Citizens Water of Westfield, LLC and Citizens Wastewater of Westfield, LLC.